December 19, 2024

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding Commencement of Trading of Metaplanet Shares on the Top Tier of U.S. OTC Markets (OTCQX)

Metaplanet Inc. is pleased to announce that its shares will begin trading on the U.S. OTCQX market on December 19, 2024 (U.S. time). This represents an important milestone for our company as we expand access for global investors to participate in our journey.

1. Background for Trading on OTCQX

As disclosed in our April 8, 2024 notice, "Regarding the Purchase of Bitcoin," Metaplanet adopted Bitcoin as part of its treasury management strategy. Furthermore, in our May 13, 2024 announcement, "Strategic Shift in Financial Management and Adoption of Bitcoin by Metaplanet," we emphasized our commitment to a "Bitcoin First, Bitcoin Only" approach. This strategy leverages long-term debt and periodic equity issuances to accumulate Bitcoin as a preferred alternative to holding a depreciating yen.

At the Extraordinary General Meeting of Shareholders on December 13, 2024, shareholders overwhelmingly approved an increase in the authorized shares to 145,000,000, paving the way for continued Bitcoin accumulation.

Metaplanet is dedicated to its mission as a Bitcoin Treasury Company and takes pride in being a pioneer in Japan's Bitcoin ecosystem. With Bitcoin reaching a new all-time high, surpassing $100,000 on December 4, 2024, and the yen remaining weak against the U.S. dollar at around 150, the strategic importance of holding Bitcoin has never been greater. We believe that accelerating Bitcoin acquisitions is essential for safeguarding and enhancing asset value.

With growing global interest in Metaplanet's Bitcoin treasury strategy, we have seen strong demand from both institutional and retail investors overseas to trade Metaplanet shares. To meet this demand and expand access, we have taken steps to enable trading of Metaplanet shares on the OTCQX market in the U.S., the world's largest equity market.

2. About OTC Markets Group and the OTCQX Market

OTC Markets Group (OTCQX: OTCM) (OTCQX: OTCM) operates regulated markets for trading 12,000 U.S. and international securities. Their data-driven disclosure standards form the foundation of our three public markets: OTCQX® Best Market, OTCQB® Venture Market and Pink® Open Market.

The OTCQX Market is an important step for companies seeking to provide transparent trading for their U.S. investors. For companies listed on a qualified international exchange, streamlined market standards enable them to utilize their home market reporting to make their information available in the U.S. To qualify for OTCQX, companies must meet high financial standards, follow best practice corporate governance and demonstrate compliance with applicable securities laws.

Metaplanet's trading symbol (ticker) on OTCQX is "MTPLF." Investors can access current financial disclosures and real-time quotes for the company at www.otcmarkets.com/stock/MTPLF/quote. Please note that Metaplanet's common stock will remain listed and traded on the Tokyo Stock Exchange Standard Market as usual.

3. Future Outlook

This announcement is not expected to have any impact on the company's consolidated financial results for the fiscal year ending December 31, 2024. Metaplanet Inc. remains committed to advancing Bitcoin adoption, enhancing shareholder value, and expanding access for global investors.