August 7, 2024

Company name: MIYAJI ENGINEERING GROUP, INC.
Representative: Shigetoshi Aota, President and Representative Director
(Securities code: 3431, Prime Market, Tokyo Stock Exchange)
Inquiries: Akinobu Endo, Operating Officer and General Manager, Planning and Management Department
(E-mail: meg.IR@miyaji-eng.co.jp)

Notice Concerning Acquisition of Treasury Shares and Repurchase of Treasury Shares Through Off-Auction Own Share Repuchase Trading System (ToSTNeT-3) (Acquisition of Treasury Shares Under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 165, Paragraph 2 of the Companies Act and Repurchase of Treasury Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3))

MIYAJI ENGINEERING GROUP, INC. (the "Company") hereby announces that it was resolved as follows at the Board of Directors meeting held on August 7, 2024, regarding the acquisition of its treasury shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, Paragraph 3 of the same Act, as well as the specific method of acquisition.

1. Reason for acquisition of treasury shares

   The Company has decided to acquire its treasury shares to improve capital efficiency and enable the execution of a flexible capital policy in response to changes in the business environment.

2. Method of acquisition

   At 8:45 a.m. on August 8, 2024, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) at the closing price of ¥4,270 for today, August 7, 2024 (no changes to other transaction systems or transaction times will be made). The purchase order will apply only to the specified transaction time.

3. Details of acquisition

(1)	Class of shares to be acquired	Common shares
(2)	Total number of shares to be acquired	350,000 shares (maximum) (Percentage of total number of issued shares (excluding treasury shares): 2.6%)
(3)	Total amount of share acquisition costs	¥1,494,500,000 (maximum)
(4)	Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on August 8, 2024.

Note 1: No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

(Reference) Holding status of treasury shares as of June 30, 2024

Total number of issued shares (excluding treasury shares)	13,609,536 shares
Number of treasury shares	229,372 shares