[Translation]

May 15, 2024

To whom it may concern:

Company name: Wacoal Holdings Corp.

Representative name: Masaaki Yajima,
Representative Director, President and CEO
(Code No. 3591 TSE Prime Market)

Contact: Katsuya Hirooka,
Corporate Officer,
Head of Corporate Planning Dept.
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Announcement Regarding Transfer of Fixed Assets and Recognition of Other Income

We hereby announce that the Board of Directors of Wacoal Holdings Corp. (the "Company") has adopted a resolution at a meeting held on April 30, 2024 to transfer the fixed asset (land and building) as described below:

We deeply apologize for the delay in disclosing this information.

Details

1. Reason for Transfer

We made a resolution of transferring Asakusabashi Building as one of the steps of "promoting asset light" as stated in the revised medium-term management plan.

2. Details of Subject Asset to be Transferred

Details and Location of Subject Asset	Transfer Value	Book Value of Subject Asset	Gain on Sale (Note)	Current Status
Land: 346 m^2 Building:4,403 m^2 1-28-4, Yanagibashi, Taito-ku, Tokyo, etc.	*1	*1	1,080 million yen *2	Business office use

(*1) Both the transfer price and the book value will not be disclosed based on the intention of the transferee. The book value is less than 30% of the Company's consolidated net assets.

(*2) The profit from this transfer is an estimate calculated by deducting the estimation of the book value and the cost of transfer from the transfer price.

3. Outline of Transferee

(1)	Trade Name:	Toyo Real Estate Co., Ltd.	
(2)	Location:	1-1-28 Toranomon, Minato-ku, Tokyo	
(3)	Name and Title of Representative:	Representative Director, Atsushi Miyata	
(4)	Business Description:	Sales, leasing, management, brokerage and other activities related to real estates	
(5)	Capital Amount:	320 million yen	
(6)	Date of Incorporation:	April 30, 1986	
(7)	Relationship between the Company and SUNADAPROPERTY.INC.	Capital Relationship	There is no particular capital relationship between the Company and Toyo Real Estate Co., Ltd.
		Personnel	There is no particular personnel

	Relationship	relationship between the Company and Toyo Real Estate Co., Ltd.
	Business Relationship	There is no particular business relationship between the Company and Toyo Real Estate Co., Ltd.
	Status as a Related Party	Toyo Real Estate Co., Ltd. does not fall under a related party of the Company.

4. Schedule of Transfer

(1)	Resolution of the Board Meeting:	April 30, 2024
(2)	Execution of Agreement:	April 30, 2024
(3)	Delivery of Property:	June 28, 2024

5. Reason for Delay in Timely Disclosure

We fail to carry timely disclosure because of the misrecognition of the disclosure standards regarding real estate transfers in the event of signing a fixed asset transfer agreement on April 30, 2024. We have come to recognize the fact mentioned above in the process of preparing the consolidated results forecast ending March 2025 and disclose the information about this today.

5. Outlook

In the event of transfer of the real estate, as “Gain on Sales of Fixed Assets,” one billion yen will be recorded in the category of “Other Revenue” in the Company's consolidated results ending March 2025. This is factored in the consolidated results forecast ending March 2025 which is presented today. The details will be referenced in “Consolidated Financial Statements for the Fiscal Year Ended March 31, 2024” which is presented today.

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