Aug 8, 2024

Summary of Consolidated Financial Results [Japanese GAAP]
1Q, Fiscal year ended March 31, 2025

Listed company name	MATSUOKA CORPORATION
Listed stock exchange	Tokyo Stock Exchange
Code-number	3611
URL	https://www.matuoka.co.jp/
Representative	Representative Director & President, Noriyuki Matsuoka
Contact Person	Director, Hiroyuki Kaneko (TEL) (084)973-5188
Preparation of supplementary materials for 1Q financial results	Yes
Holding of 1Q financial results briefing	None

(Amounts are rounded down to the nearest million Yen)

1. Consolidated Financial Results for 1Q, Fiscal Year Ended March 31, 2025 (April 1, 2024 ~ March 31, 2025, "FY 2025")

(1) Consolidated Business Results (accumulated)

	Sales		Operating income		Ordinary income		1Q Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q FY 2025	15,715	12.1	△190	-	1,423	15.9	780	28.6
1Q FY 2024	13,543	4.3	335	-	1,227	350.1	607	-

(Note) Comprehensive income 1Q FY 2025 1,904 million yen (37.3%)
1Q FY 2024 1,387 million yen (△18.5%)

	Net income per share	Fully diluted Net income per share
	Yen	Yen
1Q FY 2025	78.14	67.10
1Q FY 2024	60.79	52.26

(Note) The 1st round unsecured corporate convertible bond with stock acquisition rights (outstanding balance 1.5 billion yen) is issued under a cash settlement clause to prevent dilution as far as possible, however quarterly diluted net income per share is calculated based on the maximum number of shares that could be converted into stock.

(2) Consolidated Financial Position

	Total assets	Total equity	Equity ratio
	Millions of yen	Millions of yen	%
1Q FY 2025	66,365	37,467	51.9
FY 2024	65,697	36,061	50.6

(Reference) Equity 1Q FY 2025 34,457 million yen
FY 2024 33,263 million yen

2. Dividend payment

	Annual dividend per share				
	1Q	2Q	3Q	Term end	Total
	Yen	Yen	Yen	Yen	Yen
FY 2024	-	-	-	50.00	50.00
FY 2025	-				
FY 2025(Forecast)		-	-	60.00	60.00

(Note) Revisions to the most recently announced dividend forecast: None

3. Forecast for FY2024 (April 1, 2024 ~ March 31, 2025)

(Percentages indicate year-on-year changes)

	Sales		Operating Income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	67,000	11.3	2,100	164.9	4,400	△2.1	3,000	22.1	300.24

(Note) Revisions to the most recently announced annual forecast: Yes

(Notes)
(1) Changes in significant subsidiaries during the period: None

(2) Application of specific accounting procedures for preparation of quarterly financial statement: Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates
① Changes in accounting policies caused by revision of accounting standards: None
② Changes in accounting policies other than above: None
③ Changes in accounting estimates: None
④ Restatement: None

(4) Number of shares outstanding (common stock)
① Number of shares outstanding at the end of the period (including treasury stock)
② Treasure stock at the end of the period
③ Average number of shares during the period (accumulated)

1Q FY 2025	10,086,900 shares	FY 2024	10,086,900 shares
1Q FY 2025	95,067 shares	FY 2024	95,047 shares
1Q FY 2025	9,991,847 shares	1Q FY 2024	9,987,032 shares

※ Quarterly consolidated financial statements subject to quarterly financial review by a certified public accountant or auditing firm: None

※ This quarterly financial report is not subject to the audit by a certified public accountant or an auditing corporation.
※ Disclaimer
Descriptions of forward-looking forecast, predicted business results and business plans contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements are not promised by the Company regarding future performance. Actual results may differ materially from the forecast depending on various factors.

All descriptions and information in this material shall be final referred to Japanese Consolidated Financial Results Report of the Company.