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July 18, 2024

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Representative: Takashi Miyamoto, President
(Securities Code: 3668
Tokyo Stock Exchange Prime Market)
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(Progress of Matters to be Disclosed) Notice of Partial Sale of Securities by a Consolidated Subsidiary, etc.

As announced in the "Notice of Partial Sale of Securities by Consolidated Subsidiary, etc." dated June 21, 2024, our consolidated subsidiary, COLOPL NEXT No. 3 Fund Investment Partnership (“No. 3 Fund”) and non-consolidated subsidiary, COLOPL NEXT No. 1 Fund Investment Partnership (“No. 1 Fund”) plan to sell a portion of their shares in Timee, Inc.(“Timee”) to participate as a seller in the secondary offering of common shares of Timee to be conducted at the time of the listing of Timee's shares on the Tokyo Stock Exchange. COLOPL, Inc. hereby announces that the subscription price and other related items for this offering were determined today, and the Group expects to record a gain from the sale of securities in the fourth quarter of the fiscal year ending September 30, 2024, as follows.

Notes

1. Sale of securities (Sale through this secondary offering)

(1)	Type of shares to be sold by the Group	Timee, Inc. Common shares
(2)	Number of shares to be sold by the Group	765,000 shares (of which, 705,000 shares for No. 3 Fund)
(3)	Subscription price	1,363.96yen (Note 1)
(4)	Contribution to the Group's profit	Operating profit 936million yen Ordinary profit 987million yen Profit attributable to owners of parent 685million yen (Note 2)

(Notes) 1. The difference between the selling price and the subscription price of Timee's shares will be the proceeds of the underwriters.
2. The amount calculated by multiplying the profit contribution to consolidated ordinary profit by the effective statutory tax rate is deducted as corporate tax, etc.

2. Impact on business performance

The Group will record the amount obtained by multiplying the subscription price by the number of shares sold by the No. 3 Fund in "net sales" and the cost of acquisition of shares related to this offering in "cost of sales ". In addition, the net amount of the non-consolidated subsidiary No. 1 Fund's profit and loss will be recorded under "non-operating income (loss)".

3. Future Outlook

The Group expects to recognize net sales, cost of sales, and non-operating income (loss) associated with this offering in the fourth quarter of the fiscal year ending September 30, 2024.

End.