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Consolidated Financial Results for the First Quarter of the Fiscal Year Ending June 30, 2025 [Under Japanese GAAP]

November 14, 2024

Company name: Cross Marketing Group Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3675
URL: https://www.cm-group.co.jp
Representative: Miki Igarashi, President & CEO
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Scheduled date of filing marketable securities reports: -
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Available

(Amounts less than one million yen are rounded to the nearest million yen)

1. Consolidated Financial Results for the Three Months Ended September 30, 2024 (July 1, 2024 to September 30, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three Months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2024	6,762	20.1	356	—	295	—	142	—
September 30, 2023	5,629	(7.8)	(17)	—	(57)	—	(135)	—

(Note) Comprehensive income: Three Months Ended September 30, 2024: ¥24 million [—%]
Three Months Ended September 30, 2023: ¥(80) million [—%]

	Basic earnings per share	Diluted earnings per share
Three Months ended	Yen	Yen
September 30, 2024	7.41	7.36
September 30, 2023	(7.08)	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
September 30, 2024	15,418	6,851	44.4
June 30, 2024	16,630	7,082	42.6

(Reference) Equity: As of September 30, 2024: ¥6,849 million
As of June 30, 2024: ¥7,080 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2024	—	6.50	—	6.50	13.00
Fiscal year ending June 30, 2025	—				
Fiscal year ending June 30, 2025 (Forecast)		7.00	—	7.00	14.00

(Note) Revision to the most recently announced of dividends: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2025 (July 1, 2024 to June 30, 2025)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	30,000	14.6	3,000	62.7	2,900	51.6	1,800	50.9	93.64

(Note) Revision to the consolidated financial results forecast announced most recently: No

*** Notes:**

(1) Changes in significant subsidiaries during the first quarter of the fiscal year ending June 30, 2025 (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1 above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2024: 19,970,464 shares

June 30, 2024: 19,970,464 shares

2) Total number of treasury shares at the end of the period:

September 30, 2024: 900,801 shares

June 30, 2024: 687,401 shares

3) Average number of shares during the period:

Three months ended September 30, 2023: 19,176,494 shares

Three months ended September 30, 2022: 19,117,372 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to Cross Marketing Group Inc. (CMG) and its reasonable assumption. Actual results may differ significantly from these forecasts due to various factors.