

June 13, 2024

Company name: V-cube, Inc.

Chairman & Group CEO: Naoaki Mashita

Tokyo Stock Exchange, Prime Market (stock code: 3681)

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## Notice Concerning Completion of Payment for Issuance of Shares by Third-Party Allotment

V-cube, Inc. (“Company”) hereby announces that it has today completed the payment for the issuance of new shares by the third-party allotment to Mr. Naoaki Mashita, Chairman and Representative Director of the Company, as announced in the “Notice Concerning Offering of Shares to be Issued Through Third-Party Allotment” dated May 28, 2024 (“Third-Party Allotment”), as described below.

### 1. Outline of the Third-Party Allotment

(1)	Date of payment	June 13, 2024
(2)	Number of shares increased due to capital increase	406,500 ordinary shares
(3)	Amount to be paid per Share	246 yen per share
(4)	Total amount of issue price	99,999,000 yen
(5)	Amount of capital and capital reserve to be increased	Capital 49,999,500 yen Capital reserve 49,999,500 yen
(6)	Method of offering or allotment (the Allottees)	Third-Party Allotment Mr. Naoaki Mashita 406,500 shares

### 2. Changes in total number of issued shares and amount of capital stock as a result of the Third-Party Allotment

(1)	Total number of shares issued before capital increase	25,937,400 shares (Capital before capital increase 260,670,000 yen)
(2)	Number of shares increased due to capital increase	406,500 shares (Increase in capital 49,999,500 yen)
(3)	Total number of shares issued after capital increase	26,343,900 shares (Capital after capital increase 310,669,500 yen)