Sep 10,2024
ExaWizards Inc. (TSE 4259)

Notice Regarding the Acquisition of Our Shares (Securities Code 4259) by KH Corporation and RH Corporation (Acts of Accumulation Prescribed by Government Ordinance as Acts Similar to a Public Tender Offer)

ExaWizards Inc. have received notification on September 10, 2024, that KH Corporation and RH Corporation are scheduled to acquire our shares from Mr. Makoto Haruta as outlined below.
This share acquisition will result in both companies collectively holding more than 5% of voting rights, thus qualifying as an "act of accumulation prescribed by government ordinance as an act similar to a public tender offer" under Article 167, Paragraph 1 of the Financial Instruments and Exchange Act and Article 31 of its Enforcement Order. Therefore, we hereby announce the following.
Please note that this acquisition will be conducted off-market. Both KH Corporation and RH Corporation are asset management companies funded by and represented by Mr. Makoto Haruta, who has indicated that they intend to hold our shares as stable shareholders for the long term.

This document is published based on the request made by KH Corporation and RH Corporation to our company (the target company of the act of accumulation) in accordance with Article 30, Paragraph 1, Item 4 of the Enforcement Order of the Financial Instruments and Exchange Act.

Details

1. Securities code: 4259
2. Security name: ExaWizards Inc.
3. Number of shares acquired: 6,000,000
4. Share acquisition date: September 10, 2024
5. Ratio of voting rights to total shareholders' voting rights: 7.28%
   (Note) The ratio of voting rights to total shareholders' voting rights is calculated based on the total number of issued shares as of March 31, 2024, which is 85,121,600 shares, deducting 2,718,000 shares without voting rights as of the same date, resulting in a total of 82,403,600 shares (824,036 voting rights).

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