Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 14, 2024

Company name: MINKABU THE INFONOID INC.
Representative: President and CEO/CFO Ken Uryu
Listing: Growth Market, Tokyo (4436)
Contact: Executive Officer Yosuke Maeda
(Tel: +81-3-6274-6490)

Notice Regarding Change in Financial Results Announcement Schedule

MINKABU THE INFONOID, Inc. (hereinafter referred to as "the Company," Headquartered in Minato-ku, Tokyo, Representative Director, President and CEO/CFO: Ken Uryu) hereby announces that the announcement date for the financial results for the fiscal year ending March 2024, originally scheduled for May 14th, has been changed. We apologize for any inconvenience this may cause to our shareholders, investors, and other stakeholders, and we sincerely appreciate your understanding.

1. Announcement of Financial Results Schedule
【Before Change】 May 14, 2024 (Tuesday)
【After Change】 May 20, 2024 (Monday)

2. Reasons for the Change
We have been preparing to announce the financial results for the fiscal year ending March 2024 on May 14, 2024. However, due to the accounting processing required for the series of group reorganizations conducted during the fiscal year ending March 2024, we have decided to change the scheduled announcement date from the original plan.

3. Current Forecast for Consolidated Performance for the Fiscal Year Ending March 2024
The issues leading to the schedule change do not affect the operating income statement. Therefore, we announce the forecast for the consolidated performance for the fiscal year ending March 2024 up to the operating income level as follows. There are no changes to the dividend forecast for the fiscal year ending March 2024.

	Net Sales	EBITDA	Operating profit (loss)	Ordinary profit (loss)	Net income (Net loss) attributable to owners of the parent	Net income (Net loss) per share
	Million Yen	Million Yen	Million Yen	Million Yen	Million Yen	Yen

Previous forecast（A）	10,000	600	(600)	(700)	(800)	(53.41)
Current forecast（B）	9,920	492	(699)	(790)	-	-
Difference（B－A）	-79	-107	-99	-90	-	-
Ratio（％）	-0.8%	-17.9%	-16.6%	-13.0%	-	-
（Reference）Consolidated financial results for the fiscal year ended March 31, 2023	6,836	1,019	111	(207)	726	48.60

4． Forecast for Consolidated Performance for the Fiscal Year Ending March 2025

Similarly, we believe that the events leading to the schedule change will have a minimal impact on the forecast for consolidated performance for the fiscal year ending March 2025. Therefore, we announce the forecast for consolidated performance for the fiscal year ending March 2025 as follows. Regarding the dividend forecast, we will maintain the ordinary dividend at 26 yen, and the final dividend will be considered based on performance achievement and other factors.

（Percentage representation is in comparison to the previous period's forecast）

	Net Sales		EBITDA		Operating profit		Ordinary profit		Net income attributable to owners of the parent		Net income per share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full-Year forecast	15,000	51.2	2,300	283.3	1,200	-	1,100	―	700	-	46.74

We perceive significant growth opportunities for our group by leveraging group business assets for the Next Step. Despite the existing business revenues being somewhat subdued due to external factors in the fiscal year ending March 2024, we have proactively accelerated our investments towards achieving revenue diversification. This includes early realization of revenue diversification strategies such as expansion into mobile, e-commerce, and banking sectors, building a track record in content fields for further monetization of customer touchpoints, and venturing into financial services areas such as investment advisory, financial product intermediation, etc., which serve as new business touchpoints with customer financial institutions in the solution business. Additionally, we have initiated the packaging of our in-house solution business assets. These proactive investments have positioned us to achieve results in revenue diversification one year ahead of schedule, as outlined in our medium-term plan.

In the fiscal year ending March 2025, both the media and solution businesses are expected to achieve significant revenue growth, with sustained growth in existing operations and substantial contributions from early investment projects aimed at capturing growth opportunities. Consolidated sales are projected to increase by approximately 51% compared to the fiscal year ending March 2024, reaching 15,000 million yen, marking the largest increase since our listing, with an increase of approximately 5 billion yen. Additionally, consolidated operating profit is expected to be 1,200 million yen, consolidated ordinary profit 1,100 million yen, net income

attributable to parent company shareholders 7 million yen, and EBITDA 2,300 million yen, representing significant increases compared to the fiscal year ending March 2024. However, significant revenue opportunities from early investment for revenue diversification are expected to be concentrated in the latter half of the year, with fixed costs preceding in the first half. Therefore, we anticipate a plan with a bias towards the latter half of the fiscal year for revenue and expenditure, and expect to continue operating at a loss until the first quarter.

5. Announcement Regarding the Holding of Business Explanation Meetings

The financial results briefing scheduled for May 14th (Tuesday) at 16:00 will be held as originally planned under the title of 'Business Explanation Meeting'.

END