TRANSLATION, For Your Reference Purpose Only

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(Security Code 4436)
Date of dispatch: June 13, 2024
Start date of measures for electronic provision: June 7, 2024

To Shareholders with Voting Rights:

KEN URYU
President and CEO/CFO, Representative Director
MINKABU THE INFONOID, Inc.
1-9-1 Higashishinbashi Minato-ku, Tokyo
105-0021, Japan

NOTICE OF THE 18th ANNUAL GENERAL SHAREHOLDERS' MEETING

Dear Shareholders:

You are hereby notified of the 18th Annual General Meeting of Shareholders ("the Meeting") of MINKABU THE INFONOID, Inc. ("the Company"), to be held as described below.

The Company provides the reference documents for the Meeting in electronic format. To review this information, please access the Company's website at
https://www.minkabu.co.jp/ir

The same information is also available on the Tokyo Stock Exchange's official website below, by entering "4436" in the securities code field
https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show

If you will not attend the Meeting, you may exercise your voting rights via the internet, or in writing by submitting the Voting Rights Exercise Form. Please refer to the documents for the Meeting (described hereinafter) and exercise your voting rights **by JST 19:00, Thursday, June 27, 2024**.

【Online voting is recommended】
The Company recommends exercising your voting rights via the internet rather than by mail. If you exercise your voting rights in writing, please return the voting form well in advance of the deadline.
【Disclosure of Notice of Convocation prior to Dispatch】
The contents of this convocation notice have been posted on the Company's website (https://minkabu.co.jp/ir) prior to the dispatch in order to provide information as early as possible.
【Electronic provision of reference documents for the Meeting】
With the start of the electronic provision system due to the amendment of the Companies Act, the Company provides the materials for the Meeting (Notice of Convocation) via the internet instead of by mail. For those who prefer paper-based documents (excluding materials published on website) please request by the record date of voting rights (March 31, for an annual general meeting of shareholders), and follow procedure for delivering of paper-based documents to our shareholder registry administrator Mitsubishi UFJ Trust and Banking Corporation or securities company.

1. **Date and Time:** Friday, June 28, 2024 at 10:00 a.m. (JST)
2. **Venue: Sumitomo Fudosan Chiyoda First Building South**, BELLESALLE Jimbocho, 3rd Floor, Room3 (Tokyo, Japan)
3. **Meeting Agenda:**
   - **Matters to be Reported**
     1. Business Report and Consolidated Financial Statements for the 18th Fiscal Year (from April 1, 2023 to March 31, 2024), and the Audit Report for the Consolidated Financial Statements of Accounting Auditor and Audit and Supervisory Committee
     2. Non-consolidated Financial Statements for the 18th Fiscal Year (from April 1, 2023 to March 31, 2024)
   - **Proposals to be Resolved:**
     Proposal 1: Reduction of capital stock and capital reserve
     Proposal 2: Partial amendment on the Articles of Incorporation
     Proposal 3: Election of seven (7) directors of the Board (excluding directors who are Audit and Supervisory Committee members)
     Proposal 4: Election of one (1) director of the Board who is Audit and Supervisory Committee member
     Proposal 5: Election of one (1) alternative director of the Board who is Audit and Supervisory Committee member
4. **Matters to be decided upon the Convocation (Information on exercising the voting rights):**
   If neither "for" nor "against" of each proposal is indicated on the voting right exercise form, the Company will deem that you indicated your approval of the proposal.

Notes:
- Any amendments to the Business Report, Financial Statements, Consolidated Financial Statements, or Reference Materials for the General Shareholders Meeting will be posted on the Company's website (https://minkabu.co.jp/ir) and the Tokyo Stock Exchange's website.
- In accordance with the provisions of laws and regulations as well as the Articles of Incorporation of the Company, the following information is excluded in the paper-based documents delivered to shareholders who have made a request for delivery of such documents, but is included in the scope of audit by the Audit and Supervisory Committee and the Accounting Auditor.
  a) Business Report
  Assets and profit and loss, Main Business, Main Offices, Employees, Borrowings outstanding, Other important matters concerning the state of the Group, Shares, Stock Acquisition Rights of the

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Company, Strategic shareholdings, Summary of agreement on limitation of liability, Summary of contents of liability insurance policy for directors and officers, Matters concerning outside directors, Accounting auditor, Systems to ensure proper business execution and Activities, and Basic policy on control of the Company.

b) Consolidated Financial Statements

c) Non-Consolidated Financial Statements

d) Audit Reports (Accounting Auditor, Audit and Supervisory Committee)

- After the end of the Annual General Shareholders Meeting, the resolutions will be posted on the Company's website (https://minkabu.co.jp/ir), in lieu of sending a written notice to shareholders.
- Thank you for your understanding that there is no souvenir for any attendance to the Meeting.

Invitation to live streaming of the General Meeting of Shareholders

The Company will broadcast a live streaming of the Meeting on June 28, 2024 via the internet, for shareholders may not be able to attend.

Live Streaming of the Meeting

The live streaming can be viewed via the "Sharely" which is a virtual shareholder meeting support service. Please note that however, you cannot vote your rights through this live streaming and therefore, shareholders who may file motions or ask questions are requested to attend the meeting.

【Website】	A virtual shareholder meeting support service "Sharely" **https://web.sharely.app/login/minkabu-18** Please enter "Shareholder Number", "Zip code", and "The Number of Shares" provided on the voting form, for login.
【Date and time of release】	Friday, June 28, 2024, at 10 a.m. (JST) *The Meeting begins at 10:00 a.m.. You can access the website 30 minutes prior to the start of the Meeting.
【Help Desk】	+81-3-6683-7664 (Domestic area only) *Office hours: 9:00 a.m. to 11:00 a.m.(JST) on Friday, June 28, 2024.

About accepting online pre-questions

Questions are welcome prior to the Meeting through the "Sharely". In order to ensure smooth operations, the number of questions are limited to two (2) per person and will be accepted until 5 p.m. on Thursday, June 27, 2024, the day before the Meeting. We will do the best to answer your questions at the Meeting, but please note that we may not be able to answer all questions due to operational constraints.

【Website】	A virtual shareholder meeting support service "Sharely" **https://web.sharely.app/e/minkabu-18/pre_question** Please enter "Shareholder Number", "Zip code", and "The Number of Shares" provided on the voting form, for login.
【How to enter questions】	After selecting the target agenda from the "Select Agenda" button, enter your Question within 150 letters, and click the "Submit" button at the bottom right of the screen.
【Period for accepting questions】	Friday, June 7, 2024, at 9 a.m. (JST) to Thursday, June 27, 2024 at 5 p.m. (JST).

END