Note: This document is a translation of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

November 14, 2024

To whom it may concern

Company name: giftee Inc.
Representative: Mutsumi Ota, Representative Director
(Code: 4449; Tokyo Stock Exchange Prime Section)
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Notice Concerning Partial Early Redemption of Euro Yen Convertible Bonds due 2026 and Borrowing of Funds

The company has decided to conduct a partial early redemption of the euro yen convertible bonds issued on December 14, 2021, and maturing in 2026 (referred to here as "bonds with stock acquisition rights"), as outlined below.

The company also announced that, at a meeting held today, its Board of Directors approved a resolution to borrow funds relating to the redemption of the bonds with stock acquisition rights.

1. Redemption of the Bonds with Stock Acquisition Rights
   (1) Bonds to be redeemed early: giftee Inc. Zero Coupon Convertible Bonds due 2026
   (2) Date of early redemption: December 14, 2024
   (3) Scheduled Early Redemption Amount: ¥5,500,000,000 (As of November 14, 2024)
   (Please be advised that the final early redemption amount may be subject to change, as the redemption notice deadline is scheduled for November 15, 2024, Japan time)
   (4) Reason for early redemption: The company received advanced notice of a request for early redemption based on Section 2. Matters relating to the Bonds (6) (g) "Redemption at the option of the bondholders" under "II. Issuance of Zero Coupon Convertible Bonds due 2026 through International Offering" in the "Announcement Regarding Issuance of New Shares and Zero Coupon Convertible Bonds due 2026 through International Offering" released on November 29, 2021.

2. Borrowing of Funds
   The company will borrow the necessary funds relating to the redemption of the bonds with stock acquisition rights from financial institutions.
   The company has resolved to authorize the Representative Director to oversee the borrowing process within the parameters specified below. Details will be announced upon finalization.

(1) Borrowing

Lenders	Multiple Financial Institutions
Loan Amount	¥1.9 billion
Borrowing Date	Early December 2024（Scheduled）
Borrowing Interest Rate	Floating Interest Rate
Borrowing Period	3 Years

(2) Borrowings under overdraft and current account agreements

i. The Overdraft agreement

Lenders	Multiple Financial Institutions
Overdraft Limit	¥3.0 billion
Date of Agreement	Early December 2024（Scheduled）
Term of Agreement	Renewed every year from the date of the agreement
Interest rates	Floating Interest Rate
Collateral	Unsecured and unguaranteed

ii. The Borrowing based on the overdraft agreement

Lenders	Multiple Financial Institutions
Loan Amount	¥3.0 billion
Execution Date	Early December 2024（Scheduled）
Borrowing Period	1 Year

3. Future Outlook

The impact of the I. Redemption of the Bonds with Stock Acquisition Rights and II. Borrowing of Funds on the company's FY 12/24 consolidated financial results is expected to be minimal, but the company will promptly disclose any significant developments that may arise.