Document and entity information

	Mar 2025	Sep 2024
Company information		
Company information		
FASF member mark		true
Document name		第２四半期（中間期）決算短信〔ＩＦＲＳ〕(連結)
Filing date		2024-11-11
Company name		SAWAI GROUP HOLDINGS Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		48870
URL		https://www.sawaigroup.holdings
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2025-03-31	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		澤井 光郎
Inquiries		
Title		上席執行役員 グループ財務部担当役員
Name		中岡 卓
Tel		06-6105-5818
Other		
Semi-annual statement filing date (as planned)		2024-11-11
Dividend payable date (as planned)		2024-12-02
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満四捨五入)

Business Results-Quarterly operating results

(in millions of yens)

	Sep 2024	Sep 2023
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	87,870	87,395
% change	0.5	-
Operating profit		
Operating profit	11,755	10,891
% change	7.9	-
Profit before tax		
Profit before tax	11,409	10,700
% change	6.6	-
Profit		
Profit	18,901	8,403
% change	124.9	24.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	18,901	8,444
% change	123.8	26.8
Other consolidated operating results		
Basic earnings per share (Yen)	146.25	64.27
Diluted earnings per share (Yen)	145.82	64.09
Note to consolidated operating results		
Note to operating results	(注)１．前第３四半期連結会計期間より、米国事業を非継続事業に分類し、非継続事業からの損益は要約中間連結財務諸表上、継続事業と区分して、売上収益、営業利益、税引前利益は継続事業の金額を表示し、中間利益及び親会社の所有者に帰属する中間利益は、継続事業及び非継続事業の合算を表示しております。なお、前年同中間連結会計期間についても同様に組み替えて表示しているため、これらの対前期増減率は記載しておりません。 ２．当社は2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、基本的１株当たり中間（当期）利益及び希薄化後１株当たり中間（当期）利益を算定しております。	

Business Results-Quarterly financial positions

(in millions of yens)

	Sep 2024	Mar 2024
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	363,748	382,024
Total equity	201,210	218,030
Equity attributable to owners of parent	201,210	212,662
Equity attributable to owners of parent to total assets ratio (%)	55.3	55.7

Note to consolidated financial positions	
Note to financial positions	-

Business Results-Note to quarterly business results

	Sep 2024
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2025	Sep 2024	Mar 2024
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result		78.00	65.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			65.00
Forecast		27.00	
Upper	-		
Lower	-		
Annual			
Result			130.00
Forecast	-		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			

Annual	2024年５月13日開催の取締役会決議により、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。2024年３月期及び2025年３月期の中間配当金につきましては、当該株式分割前の配当金の額を記載しております。2025年３月期(予想)の年間配当金については、株式分割の実施により単純計算ができないため、表示しておりません。なお、株式分割を考慮しない場合の年間配当金は159円、株式分割を考慮する場合の年間配当金は53円です。

Quarterly Forecasts

(in millions of yens)

	Mar 2025
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	３．2025年３月期の連結業績予想（2024年４月１日～2025年３月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Sales	
Sales	
Forecast	183,900
Upper	-
Lower	-
% change	
Forecast	4.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	23,600
Upper	-
Lower	-
% change	
Forecast	26.7
Upper	-
Lower	-
Profit before tax	
Profit before tax	
Forecast	22,900
Upper	-
Lower	-
% change	
Forecast	25.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	26,400
Upper	-
Lower	-

% change	
Forecast	92.8
Upper	-
Lower	-
Basic earning per share (Yen)	
Basic earnings per share (Yen)	
Forecast	208.53
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	2024年５月13日開催の取締役会決議により、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。基本的１株当たり当期利益は、2025年３月期の期首に当該株式分割が行われたと仮定して算定しております。
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes IFRS-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	3
Name of subsidiaries excluded from consolidation	Sawai America Holdings Inc.、Sawai America LLC、Upsher-Smith Laboratories,LLC
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	(注)詳細は、添付資料12ページ「２．要約中間連結財務諸表及び主な注記（５）要約中間連結財務諸表に関する注記事項（売却目的で保有する資産及び直接関連する負債並びに非継続事業）」をご覧ください。

Notes, Quarterly IFRS-Changes in accounting policies and accounting estimates

	Sep 2024
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-

Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Sep 2024	Mar 2024	Sep 2023
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	131,469,417	131,410,017	
Number of treasury stock at the end of fiscal year	7,509,597	1,008	
Average number of shares	129,237,338		131,388,009
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	(注)当社は、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数（普通株式）を算定しています。		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.