



June 13, 2024

To all shareholders:

Company name: Monstarlab Holdings Inc.
Representative: Hiroki Inagawa,
Representative Director/Group CEO
(Code: 5255, TSE Growth Market)
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Notice Concerning Establishment of Line of Credit

The Company announces that its Board of Directors has resolved at its meeting held today to establish a line of credit for funds as described below.

1. Reason for Establishing a Line of Credit

The Company established the line of credit in order to agilely secure working capital to meet demand for funds for organizational and structural reforms during the Company's phase of building a foundation for growth and for investment in future growth.

2. Summary of the Line of Credit

Lender	The San-in Godo Bank, Ltd.
Borrowing limit amount (current credit limit)	2.5 billion yen
Term	Annual renewal
Interest rate	Base rate + Spread
Assets pledged as collateral or not	Pledged
Date of contract	June 14, 2024

3. Future Outlook

At this point, the impact of the establishment of this line of credit on the Company's consolidated financial results for the current fiscal year is expected to be insignificant. On the other hand, the Company is currently examining the impact on its consolidated financial results of its rationalization actions, such as personnel reduction, which is one of the purposes of establishing this line of credit, as reported in the "Notice Concerning Policy of Rationalization at Consolidated Subsidiaries, Including Personnel Reductions and Decision on Dissolution Policy" announced on May 31, 2024. The Company will disclose any matters promptly that should be disclosed in the future.