This English translation of the press release was prepared for reference purposes only and is qualified in its entirety by the original Japanese version.

December 24, 2024

Company Name Integral Corporation
Name of Representative Reijiro Yamamoto, Representative Director and Partner
(Securities code: 5842 Growth Market of the Tokyo Stock Exchange)
Inquiries Yasuaki Sumikawa, CFO & Controller
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(Update on Disclosed Matter) Notice of Completion of Share Transfer of T-Garden Co., Ltd.

We announced on November 25, 2024 in “Notice of Share Transfer of T-Garden Co., Ltd.” that Integral Corporation and the funds managed by it and its affiliates, Integral 3 Limited Partnership and Innovation Alpha L.P. (collectively the “Fund III Series”, and collectively with Integral Corporation and its affiliated companies “Integral”), entered into a share transfer agreement to sell all the shares of T-Garden Co., Ltd. (“T-Garden”). We hereby announce that the transfer of all T-Garden shares was completed today.

Integral sincerely wishes T-Garden further success in its endeavors.

As stated in “Notice of Share Transfer of T-Garden Co., Ltd.”, in accordance with the procedure of fair value measurement under IFRS, gain or loss through fair value movement during each quarter has been recorded in the quarterly consolidated statements of profit or loss, the impact of this transaction on the consolidated financial results of Integral Corporation for the fiscal year ending December 2024 is therefore expected to be insignificant.

Regarding the receipt of carried interest from Fund III Series and its impact on the consolidated financial results please refer to our separate "(Update on Disclosed Matter) Notice of Receipt of Carried Interest from Fund III Series" and “Notice of Earnings Forecast for the Fiscal Year Ending December 31, 2024 (Excluding Impact of Fair Value Movements) announcements.