This English translation of the press release was prepared for reference purposes only and is qualified in its entirety by the original Japanese version.

December 24, 2024

Company Name Integral Corporation
Name of Representative Reijiro Yamamoto, Representative Director and Partner
(Securities code: 5842 Growth Market of the Tokyo Stock Exchange)
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(Update on Disclosed Matter)
Notice of Receipt of Carried Interest from Fund III Series

Integral Corporation announced in its statement "Notice of Share Transfer of T-Garden Co., Ltd." and "Notice of Receipt of Carried Interest from Fund III Series" on November 25, 2024 that Integral Corporation and the funds managed by it and its affiliates, Integral 3 Limited Partnership and Innovation Alpha L.P. (collectively the "Fund III Series"), entered into a share transfer of T-Garden Co., Ltd. and that Fund III Series is expected to distribute the consideration for transfer which will generate additional carried interest to Integral group. We also disclosed that if the share transfer was executed in December 2024, the carried interest would be recorded in the financial results for the fourth quarter of the fiscal year ending December 31, 2024.

As per our "(Update on Disclosed Matter) Notice of Completion of Share Transfer of T-Garden Co., Ltd." announcement today, the share transfer has been completed and the related increases of JPY 9.8 billion in revenue, JPY 9.5 billion in profit before income taxes, and JPY 6.6 billion in profit for the year will be recorded in the fourth quarter of the fiscal year ending December 31, 2024.

Moreover, we have issued a statement regarding the forecast for the fiscal year ending December 31, 2024 based on certain assumptions "Notice of Earnings Forecast for the Fiscal Year Ending December 31, 2024 (excluding impact of fair value movements) for your reference.

We will continue to disclose the amount of unrealized carried interest for the Fund III Series upon receival in the quarterly management presentation.