

Document and entity information

Mar 2024

Company information

Company information

FASF member mark true

Document name 決算短信〔日本基準〕（連結）

Filing date 2024-05-13

Company name Sanwa Holdings Corporation

Stock exchange listings

Tokyo true

Tokyo Prime true

Tokyo Standard -

Tokyo Growth -

Tokyo 1st section -

Tokyo 2nd section -

Tokyo Mothers -

Tokyo JASDAQ -

Tokyo PRO Market -

Tokyo Others -

Nagoya -

Nagoya Premire -

Nagoya Main -

Nagoya Next -

Nagoya Others -

Sapporo -

Sapporo -

Sapporo Ambitious -

Sapporo Others -

Fukuoka -

Fukuoka -

Fukuoka Q-Board -

Fukuoka Others -

Phoenix -

Japan Securities Dealers Association -

Securities code 59290

URL <https://www.sanwa-hldgs.co.jp>

Business category

General Business true

Specific Business -

Fiscal Year End 2024-03-31

Representative

Title 代表取締役社長

Name 高山 靖司

Inquiries

Title 執行役員経営企画部長

Name 藤井 克巳

Tel 03-3346-3019

Other

Date of general shareholders' meeting (as planned) 2024-06-26

Dividend payable date (as planned) 2024-06-27

Annual securities report filing date (as planned) 2024-06-27

Supplemental material of annual results true

Way of getting -

Convening briefing of annual results true

Target audience （証券アナリスト・機関投資家向け）

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	611,107	588,159
% change	3.9	25.4
Operating profit		
Operating profit	65,360	56,307
% change	16.1	58.7
Ordinary profit		
Ordinary profit	64,903	52,780
% change	23.0	54.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	43,228	33,084
% change	30.7	44.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	61,701	48,985
Change in comprehensive income	26.0	67.9
Other consolidated operating results		
Basic earnings per share (Yen)	196.03	149.71
Diluted earnings per share (Yen)	195.56	149.34
Rate of return on equity (%)	16.5	15.0
Ordinary profit to total assets ratio (%)	13.9	12.7
Operating profit to net sales ratio (%)	10.7	9.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-84	-629
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	491,701	442,274
Net assets	285,501	242,350
Capital adequacy ratio (%)	57.7	54.4
Net assets per share (Yen)	1,295.50	1,088.87
Note to consolidated financial positions		
Owner's equity	283,557	240,656
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	72,427	34,425
Cash flows from investing activities	-24,819	-15,941

Cash flows from financing activities	-26,244	-9,887
Cash and equivalents, end of period	94,195	71,153
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		29.00	25.00
Forecast	39.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		49.00	33.00
Forecast	39.00		
Upper	-		
Lower	-		
Annual			
Result		78.00	58.00
Forecast	78.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		17,136	12,818
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		39.8	38.7
Forecast	40.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.5	5.8
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年 3月期の連結業績予想（2024年 4月 1日～2025年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	625,000	293,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	2.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	62,500	26,500
Upper	-	-
Lower	-	-
% change		
Forecast	-4.4	-4.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	62,000	26,000
Upper	-	-
Lower	-	-
% change		
Forecast	-4.5	-4.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	42,500	18,000
Upper	-	-
Lower	-	-
% change		
Forecast	-1.7	-18.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	194.17	82.24
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

231,000,000

231,000,000

Number of treasury stock at the end of fiscal year

12,120,592

9,985,209

Average number of shares

220,517,809

220,993,425

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2024

Mar 2023

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Operating revenues

Operating revenues

18,123

16,368

% change	10.7	-3.6
Operating profit		
Operating profit	14,737	12,913
% change	14.1	-5.6
Ordinary profit		
Ordinary profit	15,483	13,347
% change	16.0	-6.4
Profit		
Profit	13,929	10,545
% change	32.1	-20.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	63.17	47.72
Diluted earnings per share (Yen)	63.01	47.60
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	237,040	232,659
Net assets	147,637	147,594
Capital adequacy ratio (%)	62.2	63.3
Net assets per share (Yen)	673.34	666.64
Note to non-consolidated financial positions		
Owner's equity	147,381	147,338
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.