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Consolidated Financial Results for the Year Ended May 31, 2024 [Japanese GAAP]

July 12, 2024

Company name: SANKI SERVICE CORPORATION
Stock exchange listing: Tokyo
Code number: 6044
URL: https://www.sanki-s.co.jp
Representative: Tatsuo Kitakoshi President&chief Executive officer
Contact: Tadashi Kawasaki Corporate Plannning Department Minister
Phone: +81-79-289-4411

Scheduled date of Annual General Meeting of Shareholders: August 28, 2024
Scheduled date of commencing dividend payments: August 29, 2024
Scheduled date of filing annual securities report: August 29, 2024
Availability of supplementary briefing material on annual financial results: Yes
Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended May 31, 2024 (June 1, 2023 to May 31, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2024	19,430	31.9	736	28.1	758	31.0	467	3.3
May 31, 2023	14,733	27.2	575	160.0	579	157.9	452	193.7

(Note) Comprehensive income: Fiscal year ended May 31, 2024: ¥ 517 million [13.8%]
Fiscal year ended May 31, 2023: ¥ 455 million [193.2%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
May 31, 2024	72.77	-	11.6	8.9	3.8
May 31, 2023	73.25	-	13.2	8.6	3.9

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended May 31, 2024: ¥ - million
Fiscal year ended May 31, 2023: ¥ - million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2024	8,612	4,214	48.9	655.09
May 31, 2023	8,353	3,833	45.9	596.79

(Reference) Equity: As of May 31, 2024: ¥ 4,214 million
As of May 31, 2023: ¥ 3,833 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
May 31, 2024	1,038	(220)	(342)	1,477
May 31, 2023	(1,067)	(40)	310	998

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
May 31, 2023	-	0.00	-	23.00	23.00	149	31.4	4.2
May 31, 2024	-	0.00	-	20.00	20.00	128	27.5	3.2
Fiscal year ending May 31, 2025 (Forecast)	-	0.00	-	22.00	22.00		22.4	

(Note) Breakdown of the year-end dividend for the fiscal year ended May 31, 2024 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2025 (June 1, 2024 to May 31, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	21,450	10.4	1,034	40.4	1,037	36.7	633	35.3	98.40

* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

New - (Company name:)

Exclusion: - (Company name:)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

May 31, 2024: 6,583,485 shares

May 31, 2023: 6,583,485 shares

2) Number of treasury shares at the end of the period:

May 31, 2024: 150,491 shares

May 31, 2023: 159,811 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended May 31, 2024: 6,429,575 shares

Fiscal Year ended May 31, 2023: 6,183,690 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended May 31, 2024 (June 1, 2023 to May 31, 2024)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2024	16,739	19.1	742	17.0	742	16.0	452	3.9
May 31, 2023	14,054	24.7	634	181.8	640	179.0	435	196.5

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
May 31, 2024	70.19	-
May 31, 2023	69.90	-

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2024	7,209	4,119	57.1	640.37
May 31, 2023	7,310	3,867	52.9	595.12

(Reference) Equity: As of May 31, 2024: ¥ 4,119 million
As of May 31, 2023: ¥ 3,867 million