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November 14, 2024

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Notice Concerning the Difference between Consolidated Financial Results Forecast and Actual Results for the Six Months Ended September 30, 2024 and Revision to the Full-Year Financial Results Forecast for the Fiscal Year Ending March 31, 2025

Fuji Die Co., Ltd. (the "Company") hereby announces as below the difference between the consolidated financial results forecast for the six months ended September 30, 2024 announced on May 15, 2024 and the actual results disclosed today, and the revision to its full-year consolidated financial results forecast for the fiscal year ending March 31, 2025 in view of the actual results.

1. Difference between financial results forecast and actual results for the six months ended September 30, 2024 (April 1, 2024 to September 30, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	8,800	470	530	380	19.13
Actual results (B)	8,277	291	394	250	12.59
Change (B-A)	(523)	(179)	(136)	(130)	
Percentage change (%)	(5.9)	(38.1)	(25.7)	(34.2)	
(Reference) Actual results for the six months ended Sep. 30, 2023	8,210	441	501	380	19.15

2. Revision to the full-year financial results forecast for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	18,000	1,020	1,150	830	41.78
Revised forecast (B)	17,000	680	850	590	29.68
Change (B-A)	(1,000)	(340)	(300)	(240)	
Percentage change (%)	(5.6)	(33.3)	(26.1)	(28.9)	
(Reference) Actual results for the year ended Mar. 31, 2024	16,678	809	882	709	35.72

3. Reasons for the difference between the consolidated financial results forecast and actual results for the six months ended September 30, 2024 and the revision to the full-year financial results forecast for the fiscal year ending March 31, 2025

In the six months ended September 30, 2024, net sales came in below our initial forecast due to factors including inventory adjustments at automobile parts manufacturers and China's economic slowdown, which is continuing for longer than initially expected. In terms of profits, despite our efforts to reduce costs through measures such as improving productivity and streamlining operations, the impact of the fall in sales was significant, and the operating profit, ordinary profit and net profit for the period were all below our initial forecast.

With regard to the full-year consolidated financial results forecast, in addition to the fact that the results for the six months ended September 30, 2024 remained below the initial plan, we expect that the recovery in sales in the second half of the year will be gradual. Accordingly, we have revised our performance forecast as presented above.

* Financial results forecast contained in this document are based on information available as of the day of the announcement of this document. Actual results may differ from the forecast due to various factors going forward.