Oct 30, 2024

Company name	Komatsu Ltd.
Name of Representative	Hiroyuki Ogawa, President and CEO (Code: 6301, TSE Prime Market)
Location of Head Office	Shiodome Building, 1-2-20, Kaigan, Minato-ku, Tokyo
Inquiries	Akihiro Narimoto, General Manager of Corporate Communications Department, Sustainability Promotion Division (Telephone: +81-3-6849-9703)

Notice Regarding Completion of Cancellation of Treasury Stock (Cancellation of treasury stock pursuant to Article 178 of the Companies Act)

Komatsu Ltd. ("Komatsu") hereby announces that, based on the resolution of its Board of Director's meeting held on April 26, 2024, Komatsu has canceled its treasury stock acquired pursuant to Article 156 of the Companies Act of Japan (the "Companies Act")as applied pursuant to Article 165, Paragraph 3 of the Companies Act, in accordance with Article 178 of the Companies Act, as described below.

1. Class of shares canceled	Common stock
2. Total number of shares canceled	22,857,500 shares (2.35% of the total number of shares outstanding prior to the cancellation)
3. Date of cancellation	October 30, 2024

(References)

1. Total number of shares outstanding after the cancellation	950,953,120 shares

2. Details of the resolution for share buyback at the meeting of the Board of Director's held on April 26, 2024

(1) Class of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	Up to 33 million shares (Represents up to 3.5% of the total number of outstanding shares (excluding treasury stock))
(3) Total purchase price for buyback of shares	Up to 100 billion yen
(4) Period of buyback	April 30, 2024 to September 30, 2024
(5) Method of buyback	Purchase at the Tokyo Stock Exchange

3. Cumulative number of share buyback, pursuant to the Board of Director's resolution above

(1) Total number of shares repurchased	22,857,500 shares
(2) Total purchase price for buyback of shares	99,999,787,283 yen

4. Details of the resolution for cancellation of treasury stock at the meeting of the Board of Director's held on April 26, 2024

(1) Class of shares to be canceled	Common stock
(2) Number of shares to be canceled	All shares repurchased
(3) Planned date of cancellation	October 30, 2024