# Document and entity information

| | Mar 2025 | Sep 2024 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第２四半期（中間期）決算短信〔日本基準〕(連結) |
| Filing date | | 2024-11-08 |
| Company name | | TSUKISHIMA HOLDINGS CO.,LTD. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo Prime | | true |
| Tokyo Standard | | - |
| Tokyo Growth | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya Premire | | - |
| Nagoya Main | | - |
| Nagoya Next | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 63320 |
| URL | | https://www.tsk-g.co.jp/ |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2025-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 川崎 淳 |
| Inquiries | | |
| Title | | 財務部長 |
| Name | | 佐藤 光政 |
| Tel | | （03）5560－6521 |
| Other | | |
| Semi-annual statement filing date (as planned) | | 2024-11-08 |
| Dividend payable date (as planned) | | 2024-12-02 |
| Supplemental material of results | | true |
| Way of getting | | - |
| Convening briefing of results | | true |
| Target for briefing of results | | 機関投資家、証券アナリスト向けウェブ説明会) |
| Note to fraction processing method | | (百万円未満切捨て) |

# Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2024 | Sep 2023 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 53,269 | 38,297 |
| % change | 39.1 | 2.5 |
| Operating profit | | |
| Operating profit | 1,106 | 0 |
| % change | - | -99.9 |
| Ordinary profit | | |
| Ordinary profit | 1,928 | 717 |
| % change | 168.8 | -47.8 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 1,018 | 921 |
| % change | 10.6 | 4.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,486 | 4,647 |
| Change in comprehensive income | -68.0 | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 23.73 | 21.48 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

# Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2024 | Mar 2024 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 178,009 | 208,014 |
| Net assets | 105,061 | 105,538 |
| Capital adequacy ratio (%) | 49.4 | 42.0 |
| Note to consolidated financial positions | | |
| Owner's equity | 87,973 | 87,349 |
| Note to financial positions | - | |

# Quarterly Dividends

(in millions of yens)

| | Mar 2025 | Mar 2024 |
|---|---|---|
| Quarterly dividends | | |
| Quarterly dividends | | |
| Dividends | | |
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | 26.00 | 21.00 |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 21.00 |

| | | |
|---|---|---|
| Forecast | 26.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 42.00 |
| Forecast | 52.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |

# Quarterly Forecasts

(in millions of yens)

| | Mar 2025 |
|---|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | ３．2025年３月期の連結業績予想（2024年４月１日～2025年３月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 130,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 4.7 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 7,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 3.5 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 7,800 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -0.1 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 4,400 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 64.5 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |

| | |
|---|---|
| Forecast | 102.11 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

| | Sep 2024 |
|---|---|
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | |
| Others | |
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | true |
| Number of subsidiaries newly consolidated | 1 |
| Name of subsidiaries newly consolidated | 小山エナジーサイクル株式会社 |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |

## Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

| | Sep 2024 |
|---|---|
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Others | |
| Applying of specific accounting of the consolidated semi-annual financial statements | |
| Applying of specific accounting of the consolidated semi-annual financial statements | true |
| Note to applying of specific accounting of the consolidated semi-annual financial statements | |
| Note to applying of specific accounting of the consolidated semi-annual financial statements | （注）詳細は、添付11ページの「２.中間連結財務諸表及び主な注記（４）中間連結財務諸表に関する注記事項（中間連結財務諸表の作成に特有の会計処理の適用）」をご覧下さい。 |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2024 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |

| | |
|---|---|
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | （注）詳細は、添付11ページの「２．中間連結財務諸表及び主な注記（４）中間連結財務諸表に関する注記事項（会計方針の変更に関する注記）」をご覧下さい。 |

# Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2024 | Mar 2024 | Sep 2023 |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 45,625,800 | 45,625,800 | |
| Number of treasury stock at the end of fiscal year | 2,535,484 | 2,826,354 | |
| Average number of shares | 42,934,679 | | 42,888,992 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**