First Quarter of Fiscal Year 2025
Summary Result Presentation

August 2, 2024

Komori Corporation

P/L

KOMORI

(100 million ¥)

		FY2025 1Q	FY2024 1Q	Change	vs. FY2024 1Q	Budget FY2025 1 Half	Budget FY2025 2 Half	Budget FY2025 Year Total
Order intake		456	255	202	179%	611	499	1,110
Net sales		243	194	49	126%	502	592	1,094
Operating income		4	-7	11	-	12	46	58
Ordinary income		11	5	6	216%	7	47	54
Profit attributable to owners of parent		6	0	6	4101%	5	53	58
FOREX : Average (Yen)	USD	156.53	138.11			140.00	140.00	140.00
	EUR	168.37	150.35			150.00	150.00	150.00
FOREX : End of term (Yen)	USD	161.07	144.99			140.00	140.00	140.00
	EUR	172.33	157.60			150.00	150.00	150.00

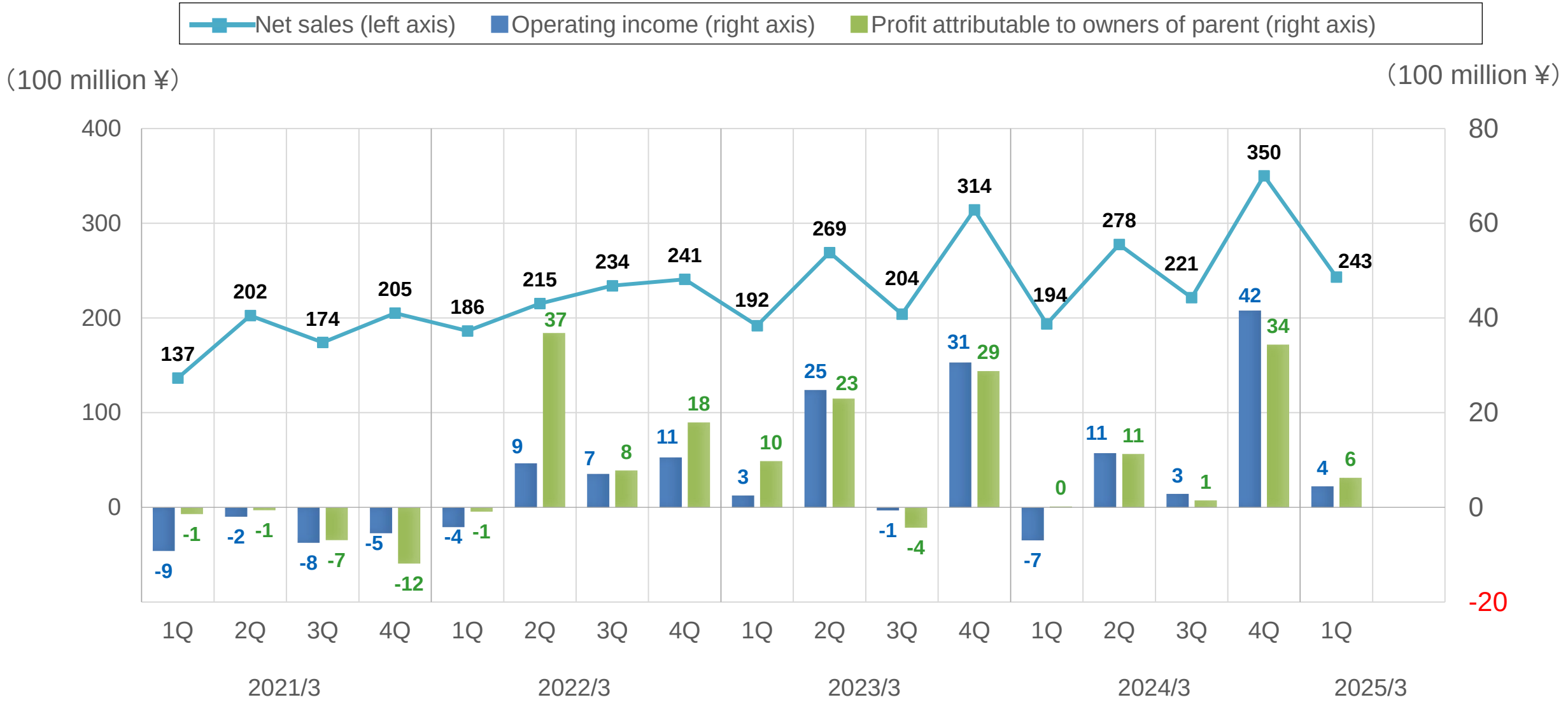
Major Assets and Liabilities

KOMORI

(100 million ¥)

	June. 30, 2024	Mar. 31, 2024	Change
Cash, deposits and securities	486	506	-20
Notes and account receivable－trade	218	229	-11
Inventories	452	419	33
down: Merchandise and finished goods	210	186	24
Property, plant and equipment	203	187	16
Intangible assets	26	13	13
Other assets	313	321	-7
Total assets	1,700	1,676	24
Notes and account payable－trade	142	143	-1
Short-term loans payable	3	6	-4
Bonds payable	100	100	0
Long-term loans payable	2	2	0
Other liabilities	326	280	45
Total liabilities	572	531	41
Net assets	1,128	1,145	-17
Total liabilities and net assets	1,700	1,676	24

Net Sales, Operating Income and Profit attributable to owners of parent

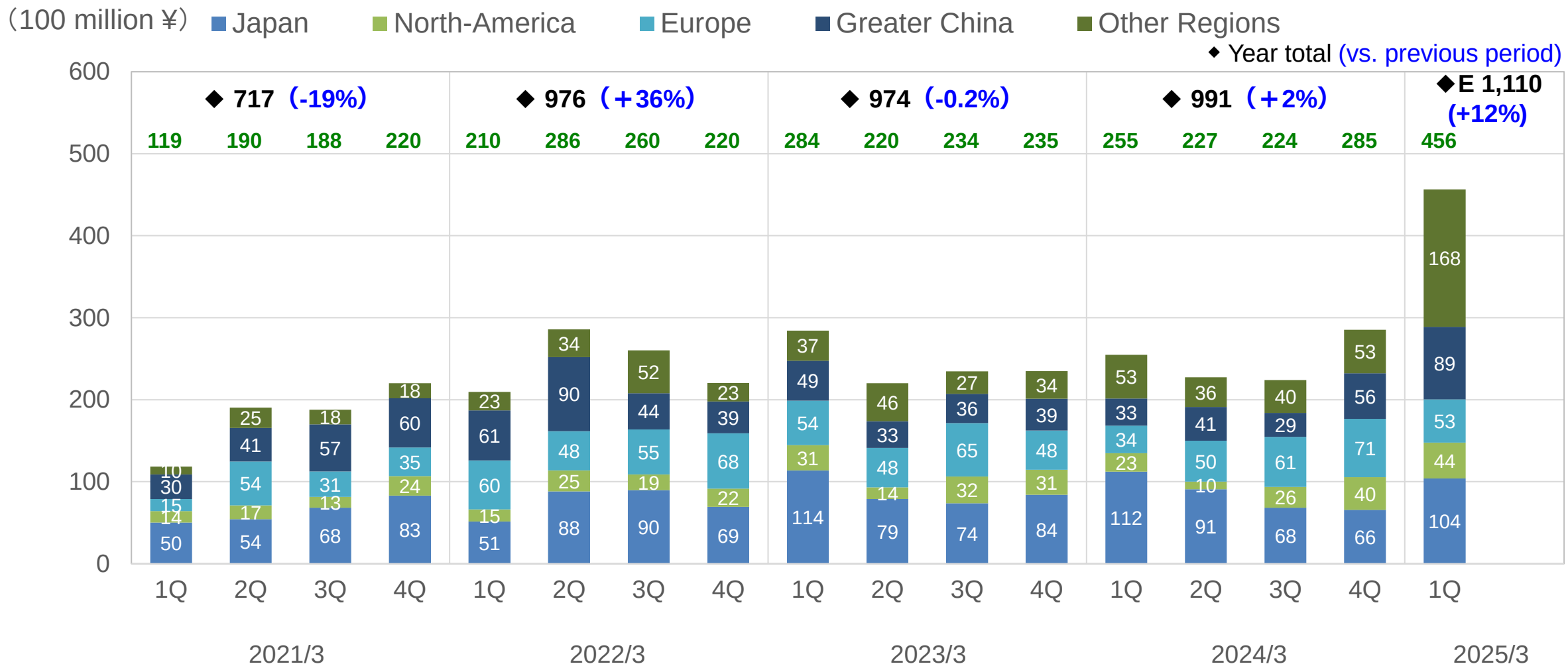


Order Intake by Region

(100 million ¥)

	FY2025 1Q	FY2024 1Q	vs. FY2024 1Q
Japan	104	112	93%
North-America	44	23	194%
(million USD)	(28)	(16)	(171%)
Europe	53	34	156%
(million EUR)	(31)	(22)	(139%)
Greater China	89	33	268%
Other Regions	168	53	315%
Total	456	255	179%

Order Intake by Region

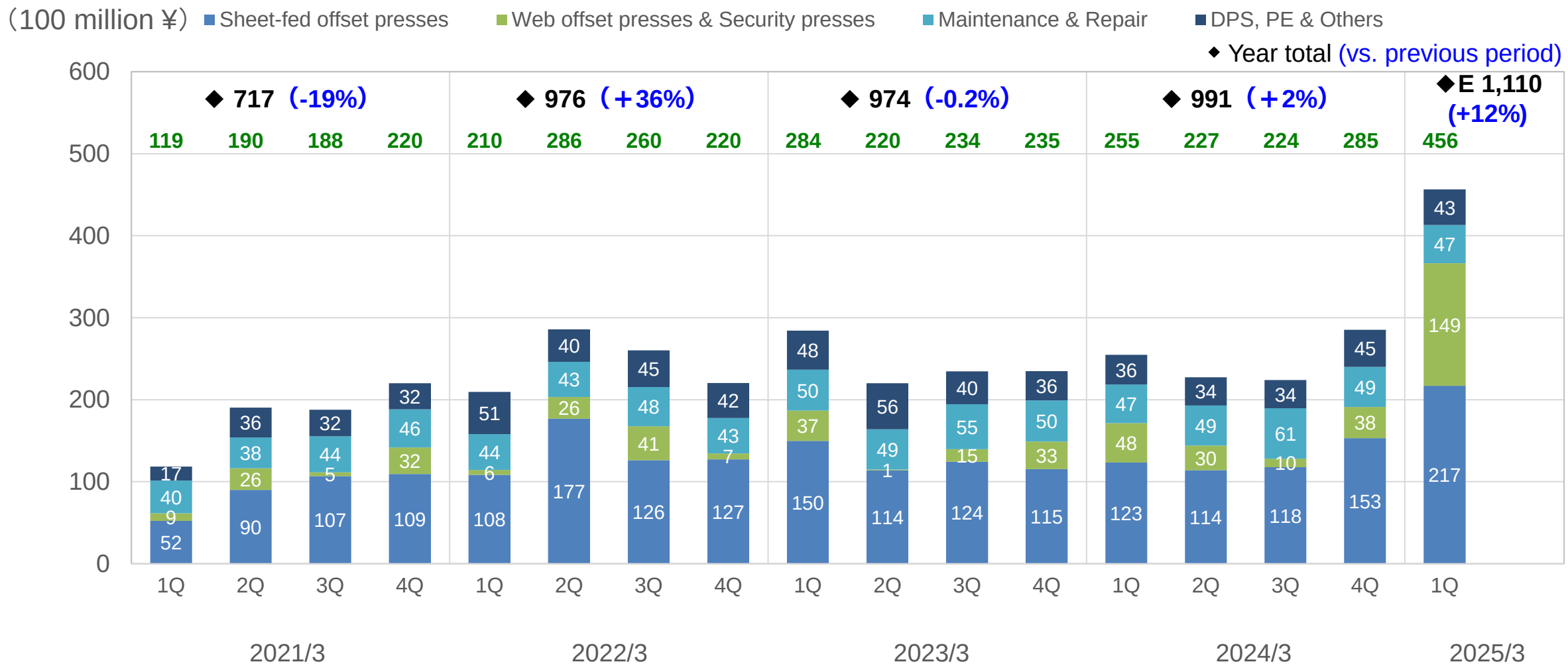


Order Intake by Model

(100 million ¥)

	FY2025 1Q	FY2024 1Q	vs. FY2024 1Q
Sheet-fed offset presses	217	123	176%
Web offset presses & Security	149	48	311%
Maintenance & Repair	47	47	99%
DPS, PE & Others	43	36	120%
Total	456	255	179%

Order Intake by Model

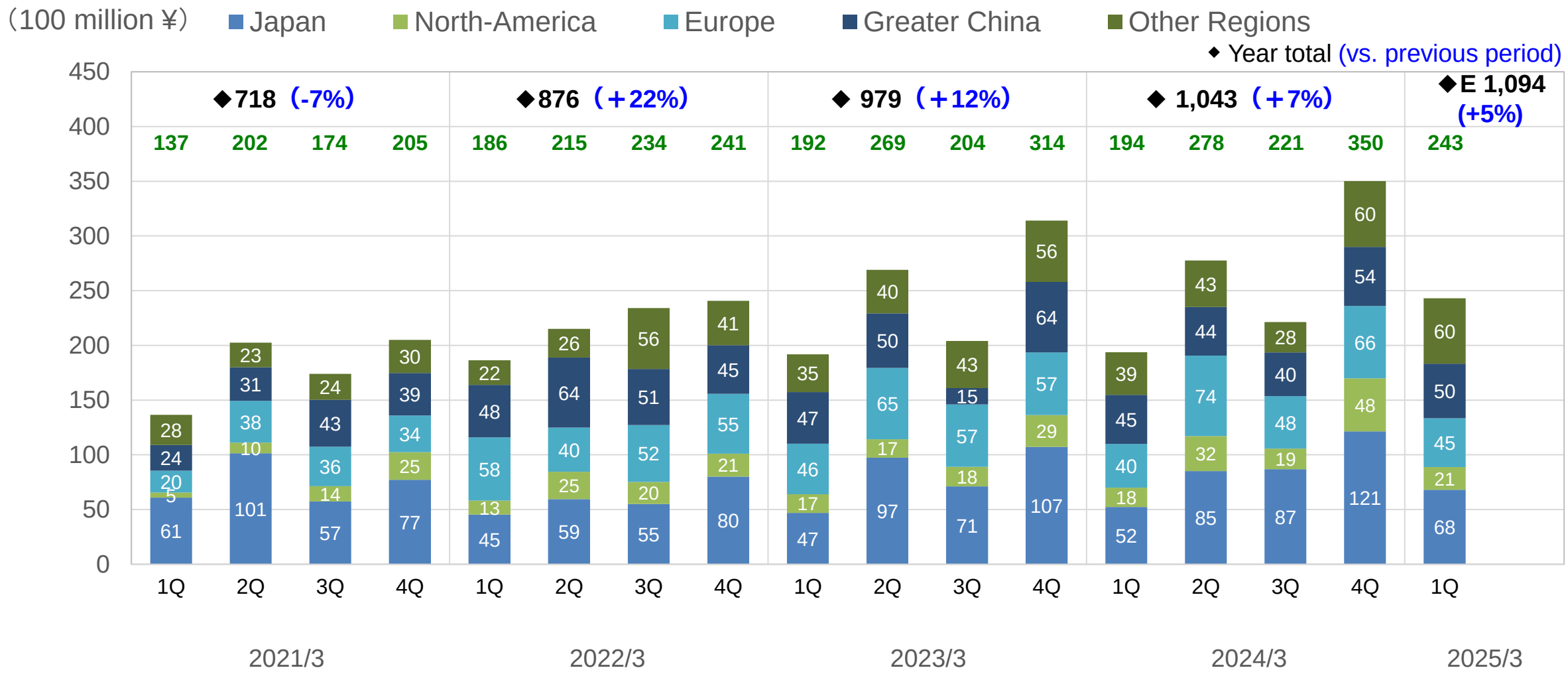


Net Sales by Region

(100 million ¥)

	FY2025 1Q	FY2024 1Q	vs. FY2024 1Q
Japan	68	52	130%
North-America	21	18	118%
(million USD)	(13)	(13)	(104%)
Europe	45	40	112%
(million EUR)	(26)	(26)	(100%)
Greater China	50	45	111%
Other Regions	60	39	154%
Total	243	194	126%

Net Sales by Region

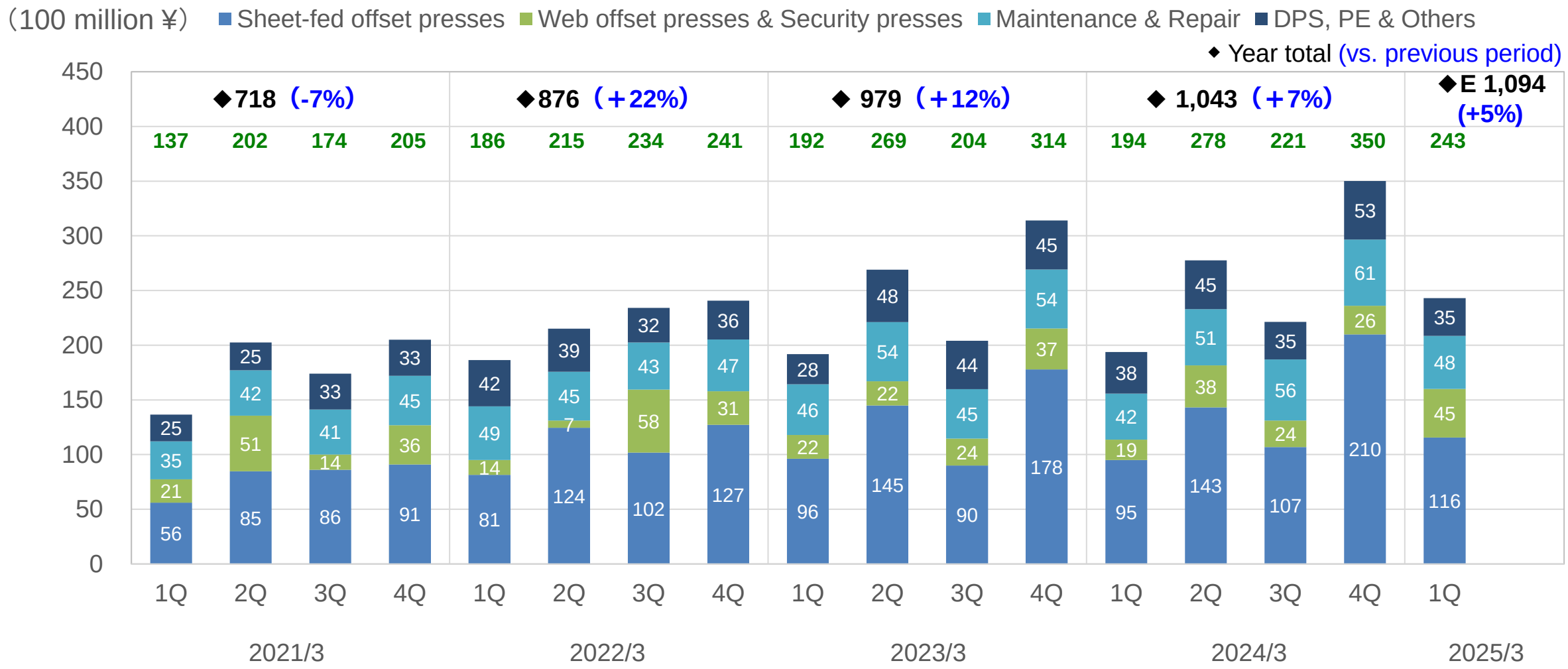


Net Sales by Model

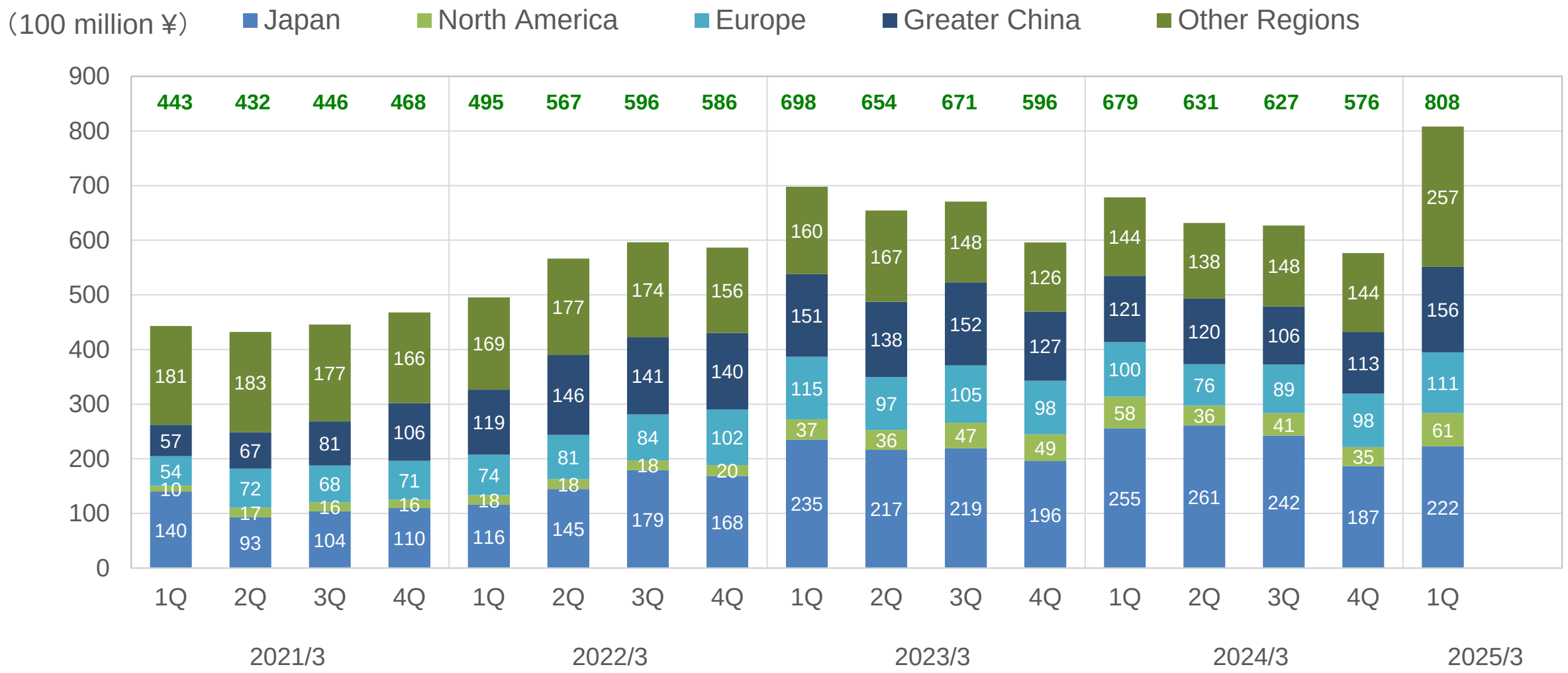
(100 million ¥)

	FY2025 1Q	FY2024 1Q	vs. FY2024 1Q
Sheet-fed offset presses	116	95	122%
Web offset presses & Security	45	19	239%
Maintenance & Repair	48	42	115%
DPS, PE & Others	35	38	91%
Total	243	194	126%

Net Sales by Model

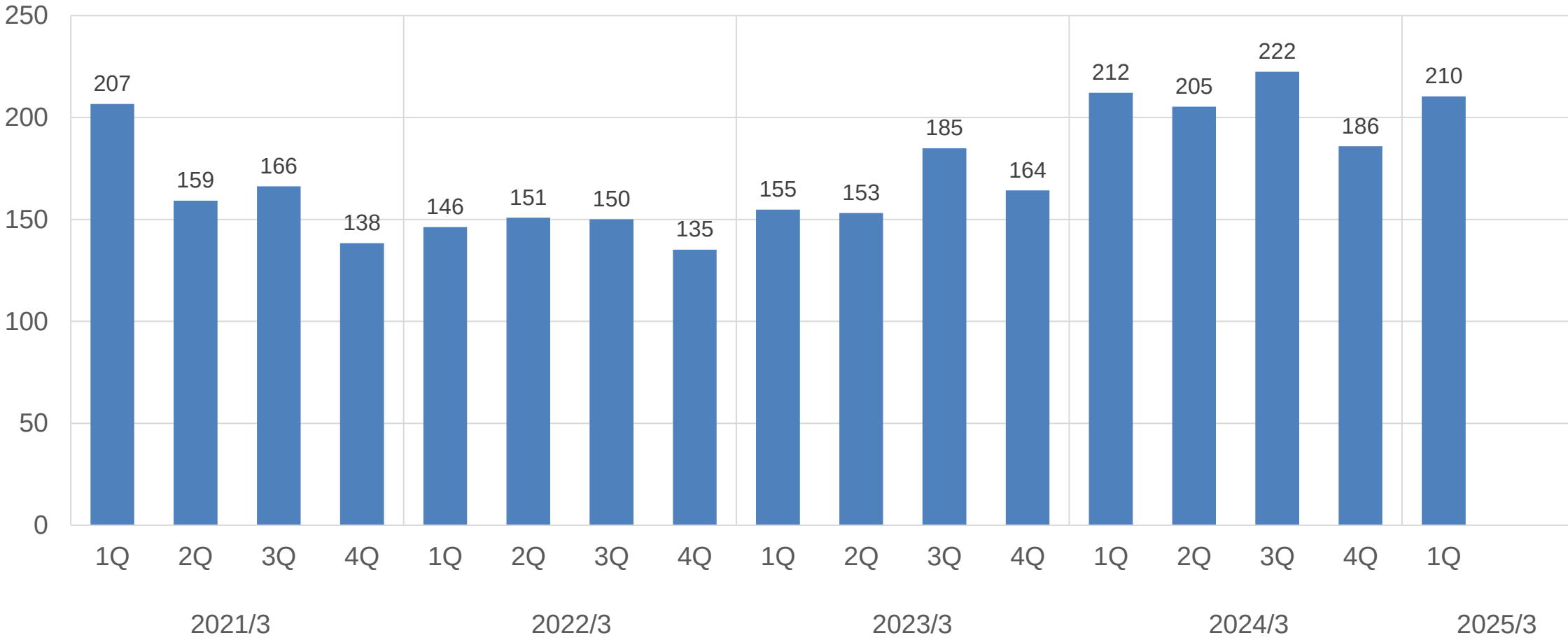


Order Backlog

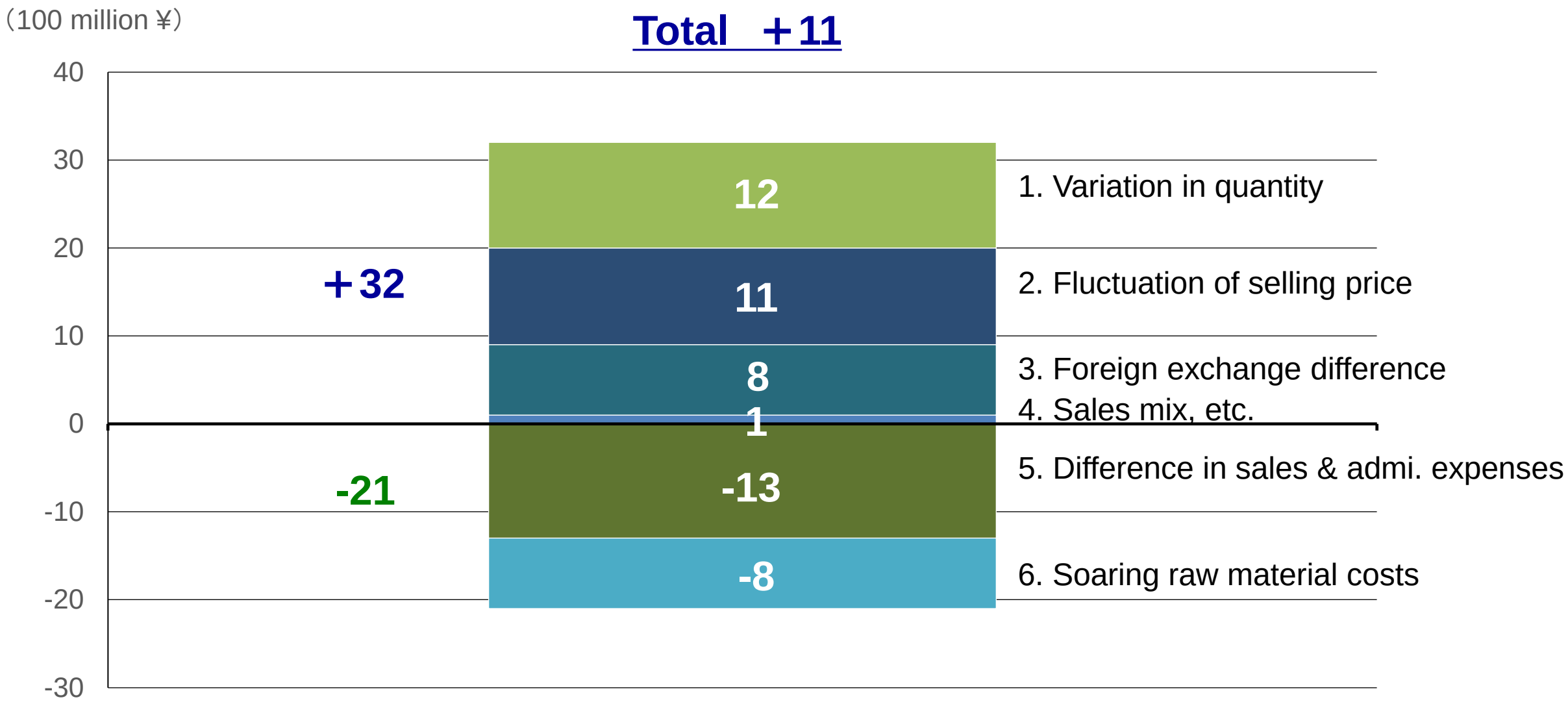


Inventories （Finished Goods, Cost of Sales）

（100 million ¥）

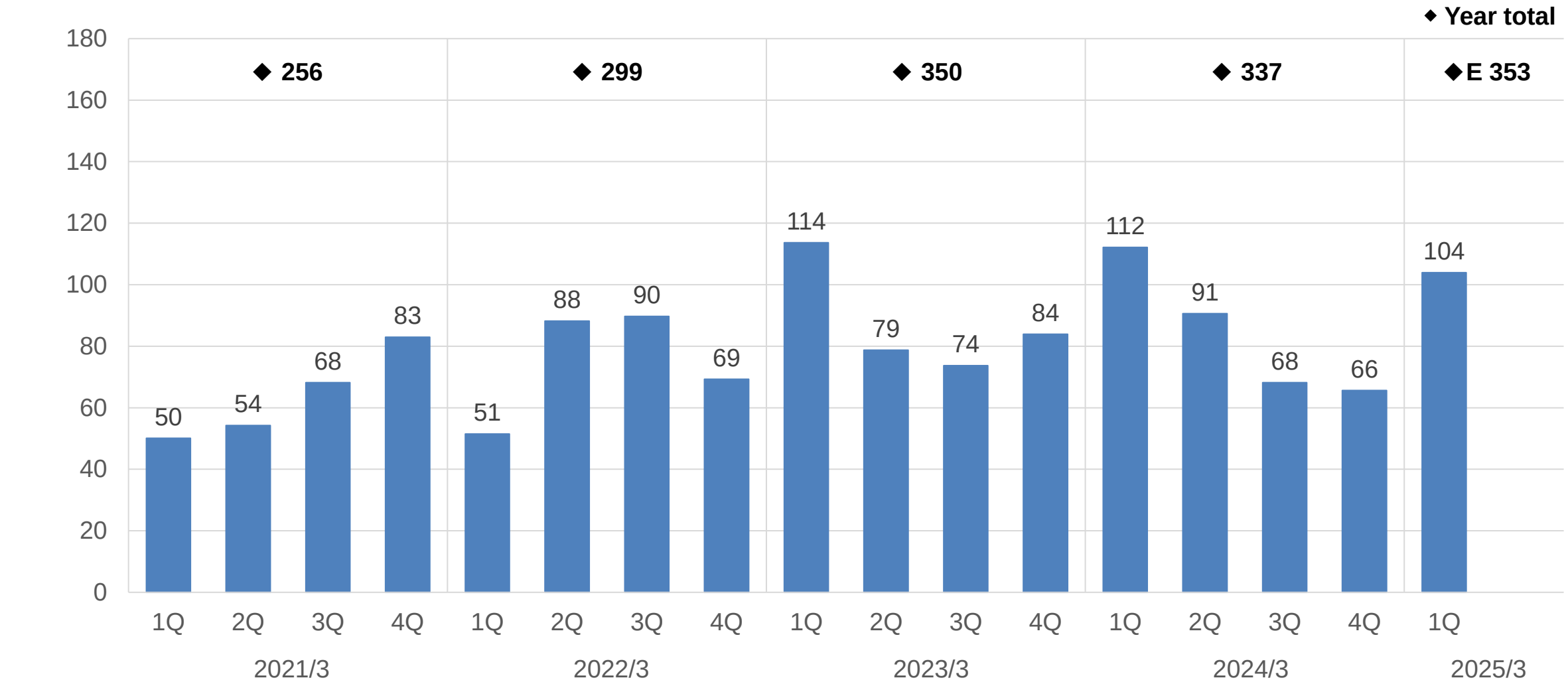


Analysis of Operating Income for 1Q FY2025 (vs. 1Q FY2024)

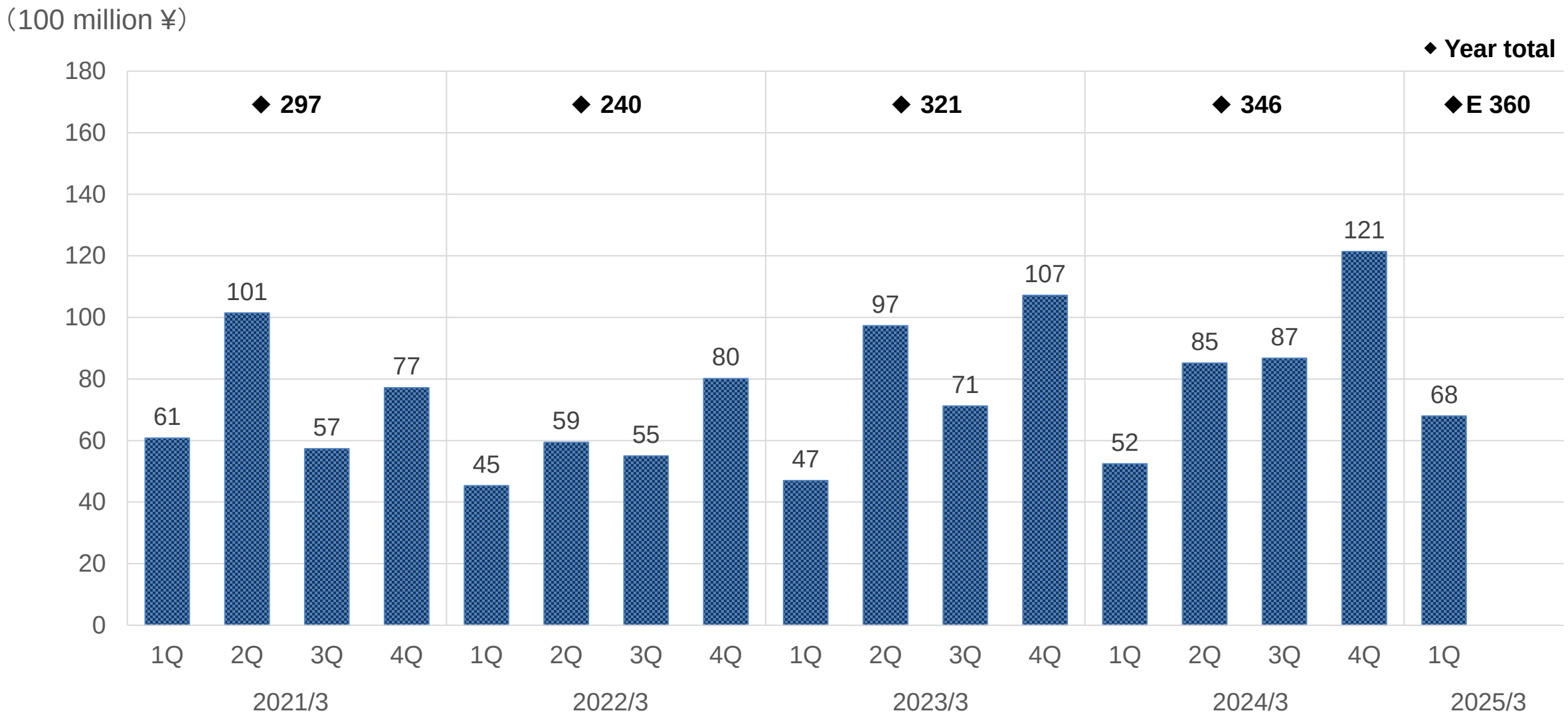


Appendix: Detailed Order Intake and Net Sales by Region

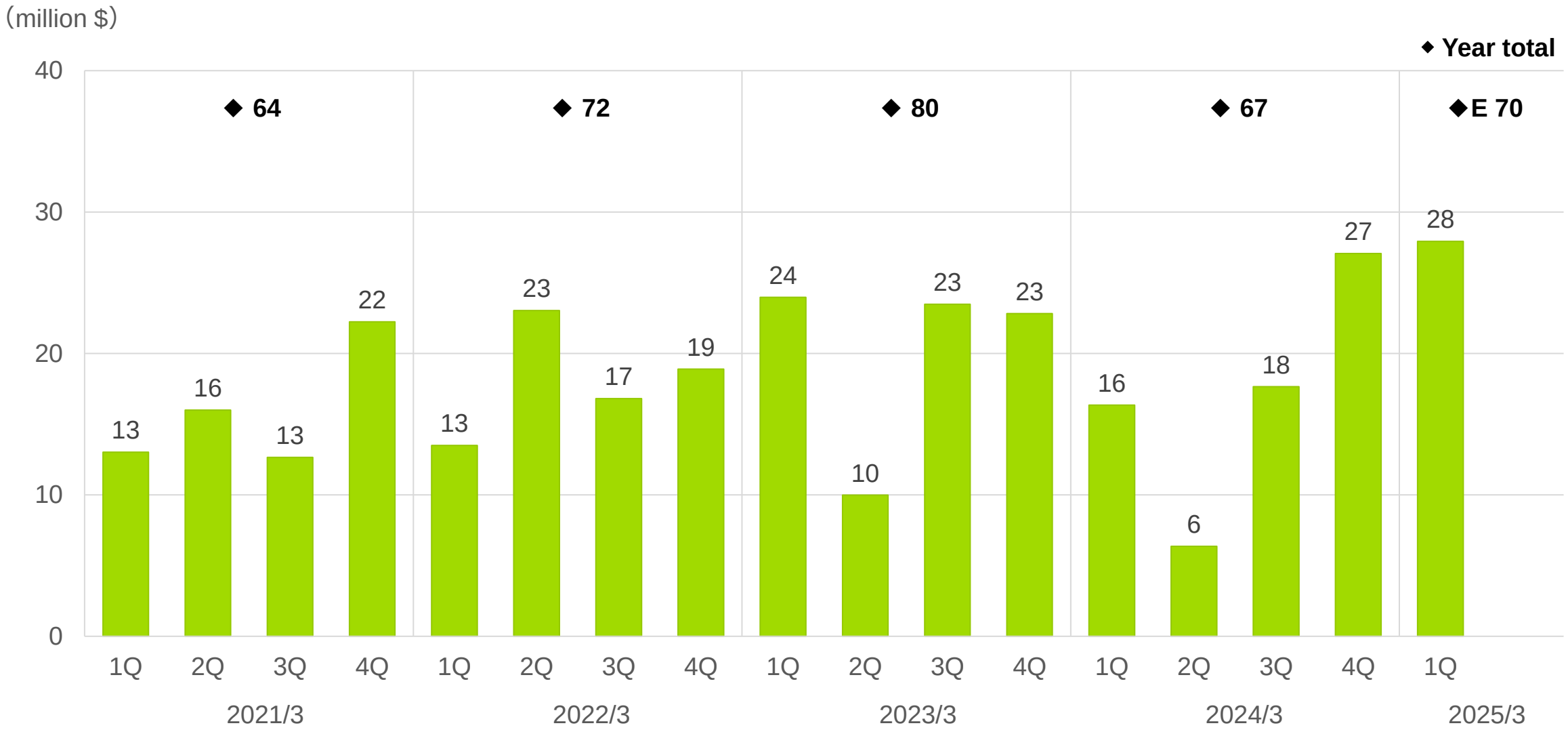
Order Intake in Japanese Market



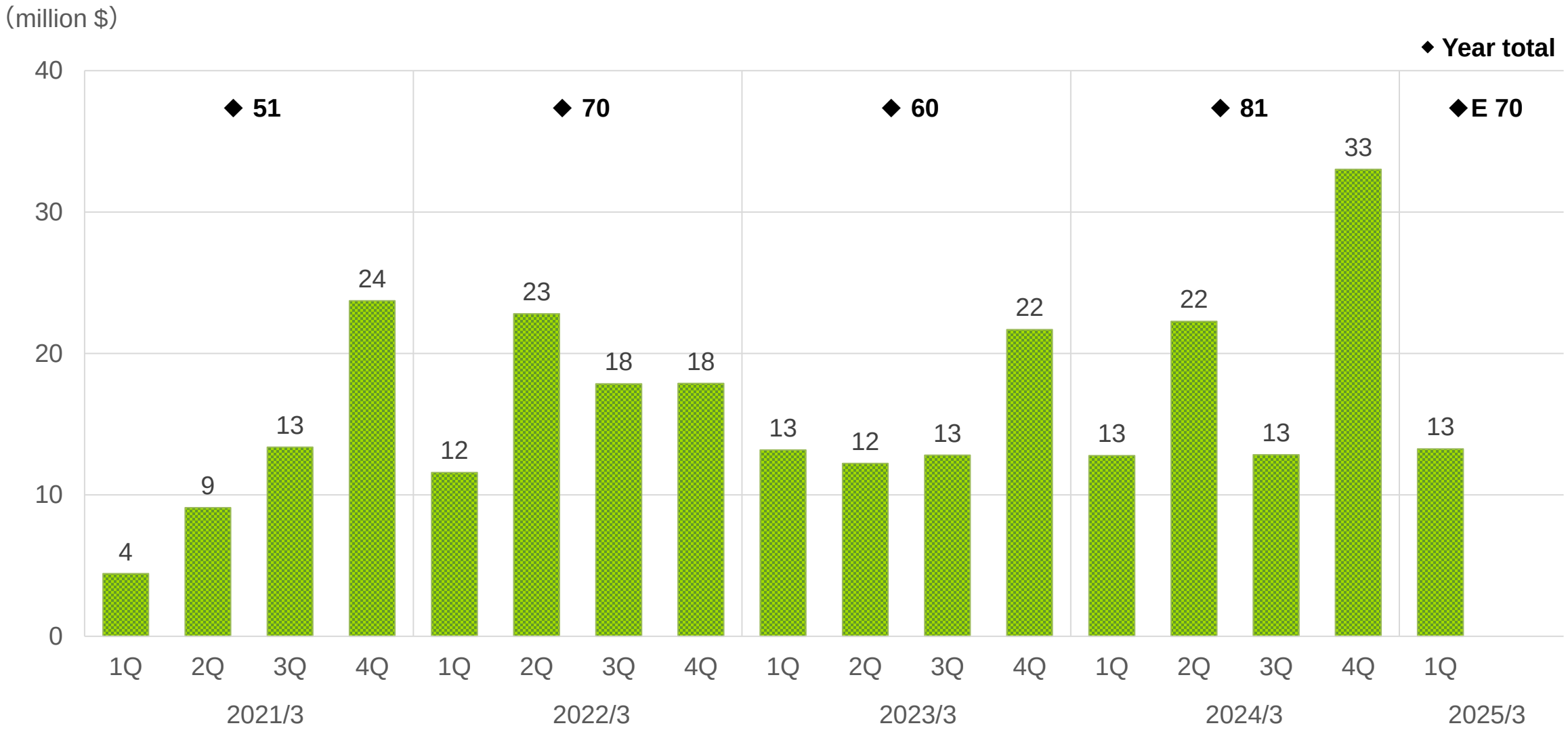
Net Sales in Japanese Market



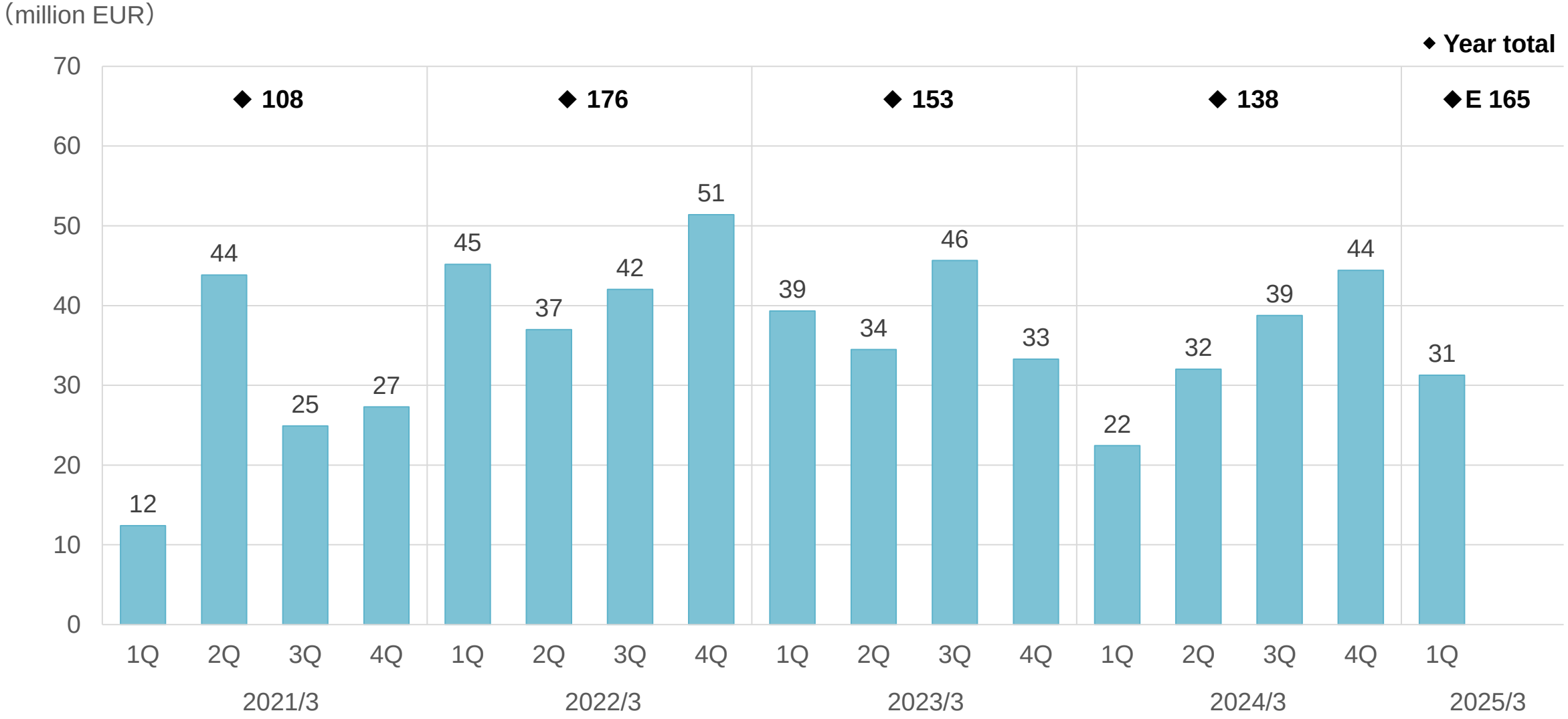
Order Intake in North American Market



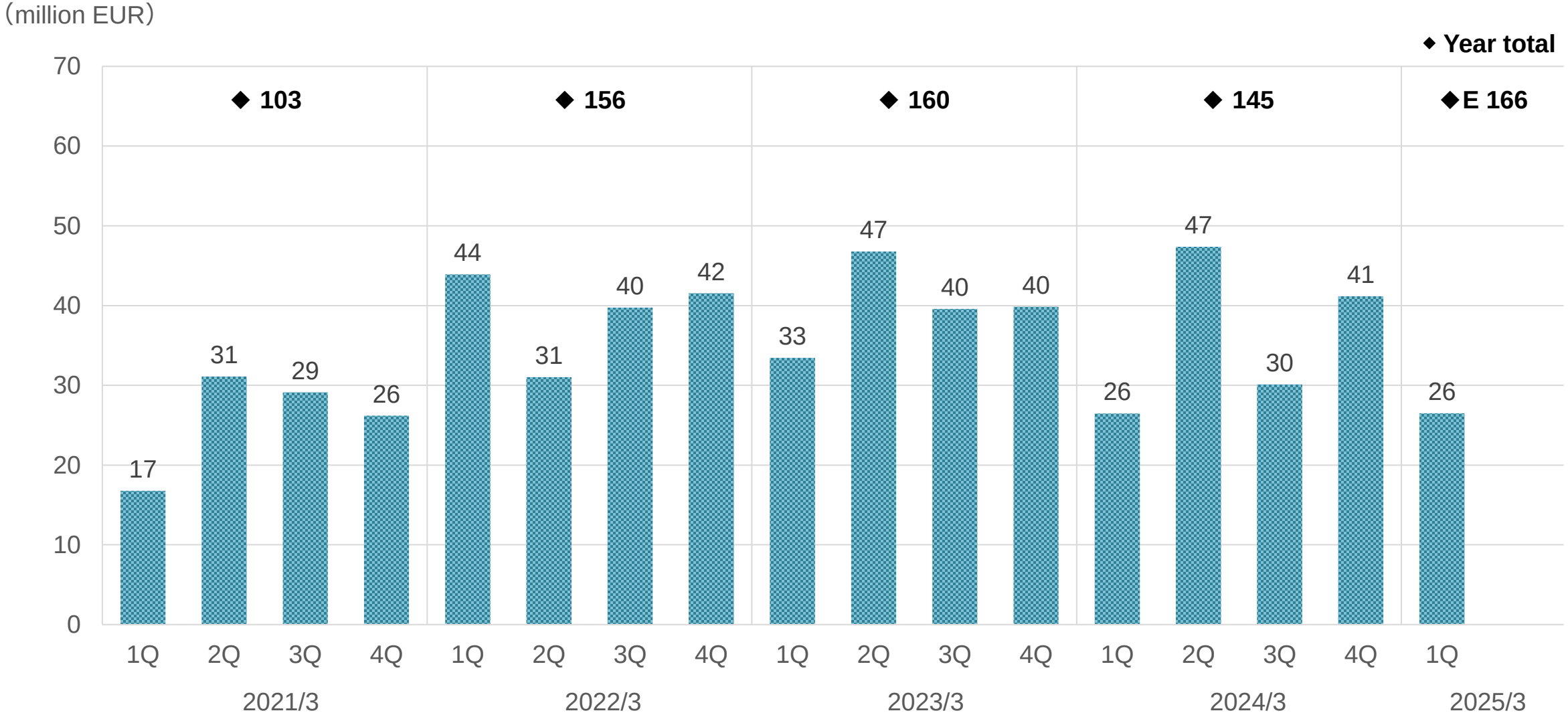
Net Sales in North American Market



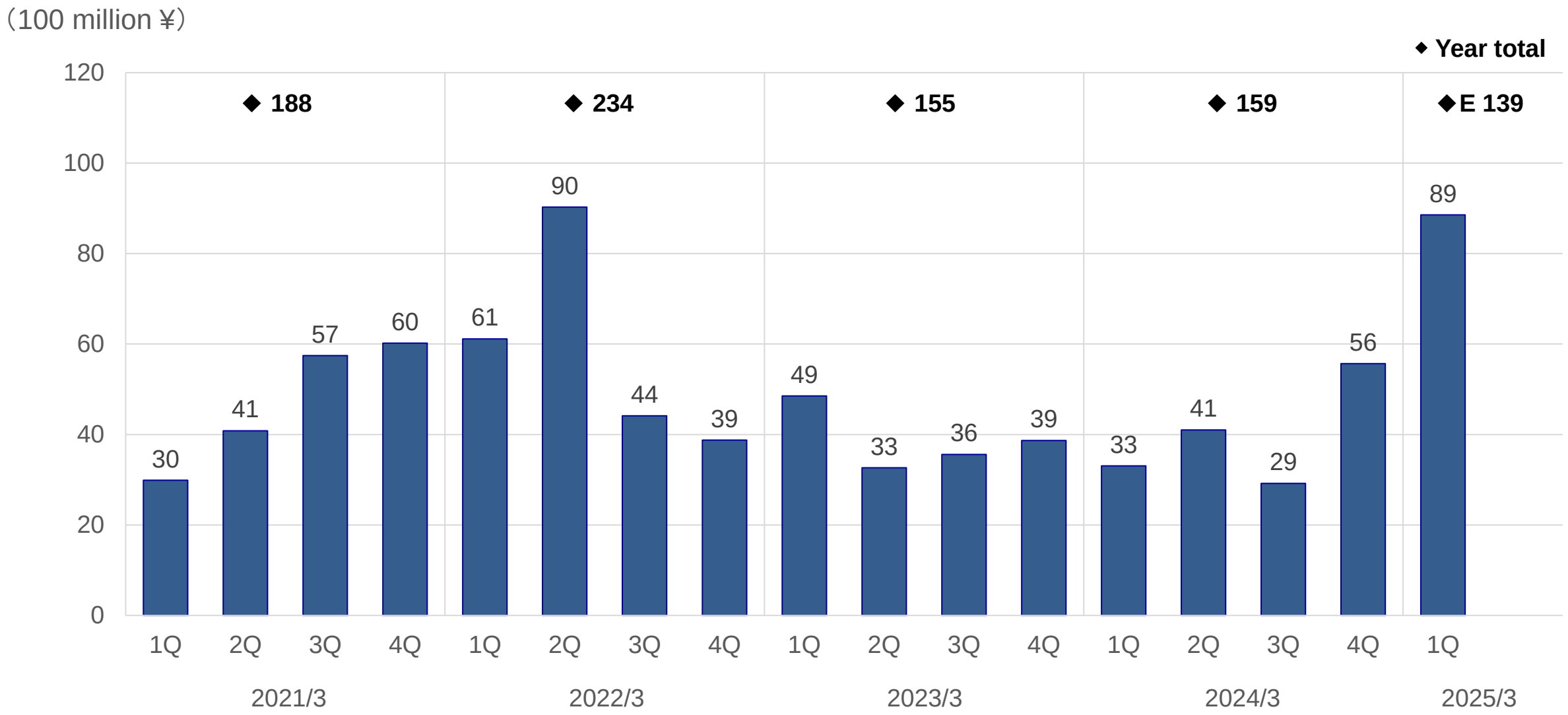
Order Intake in European Market



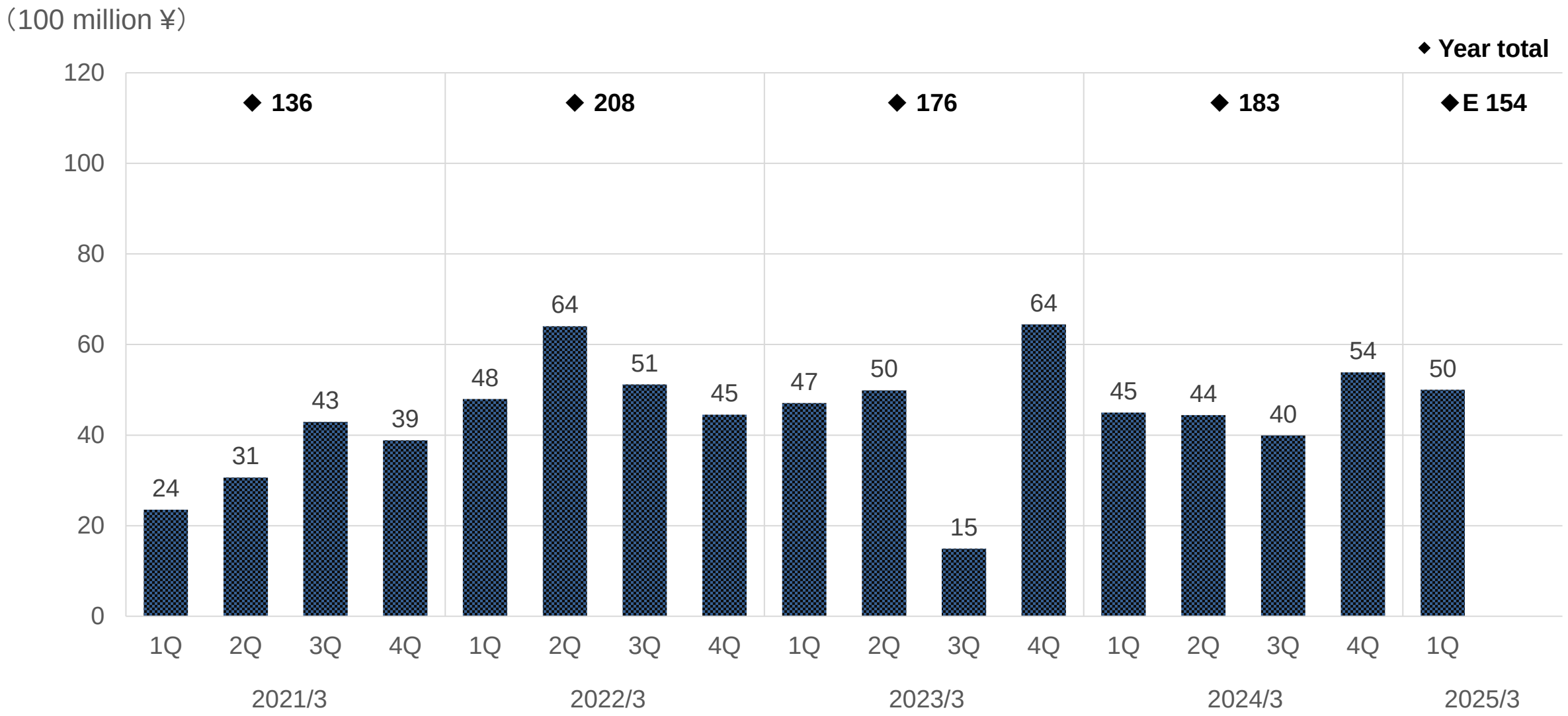
Net Sales in European Market



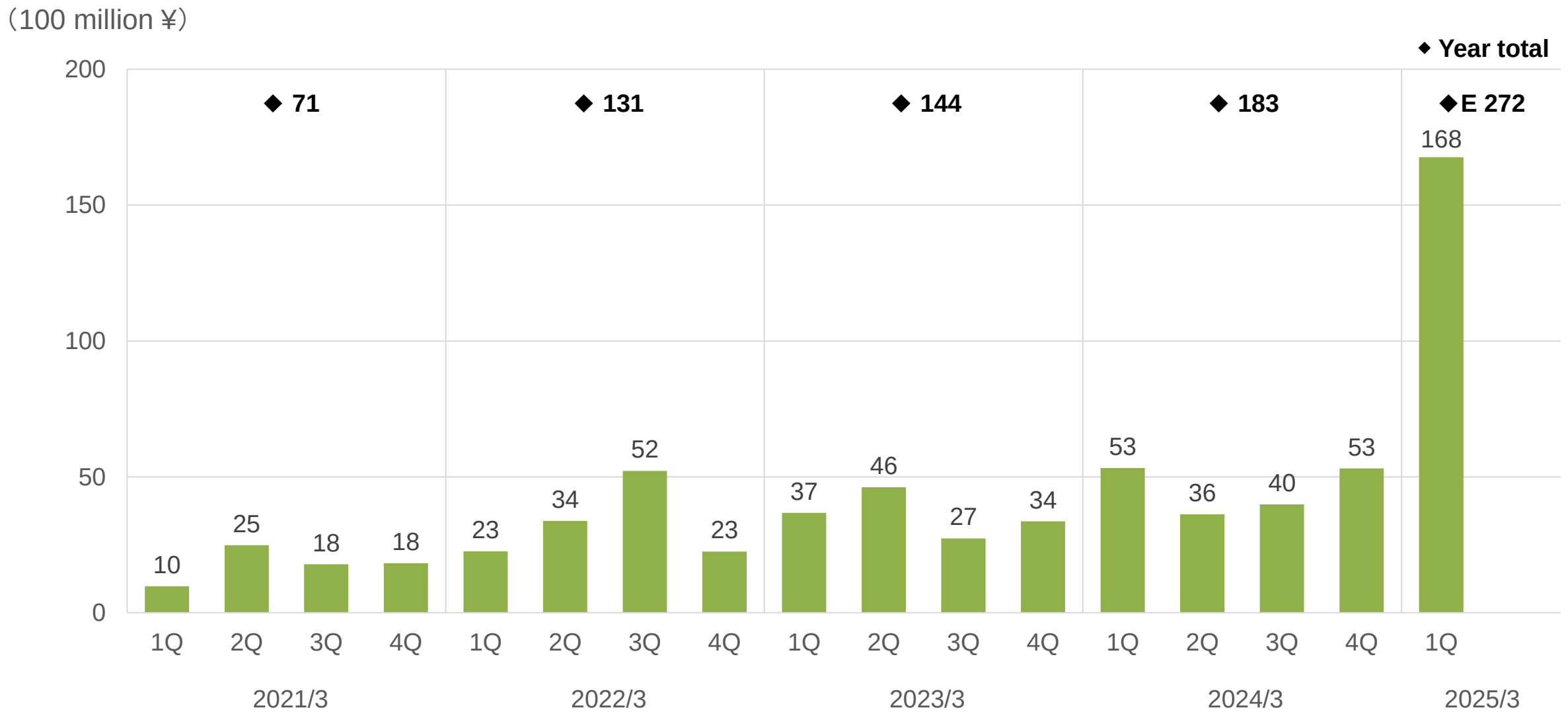
Order Intake in Greater China Market



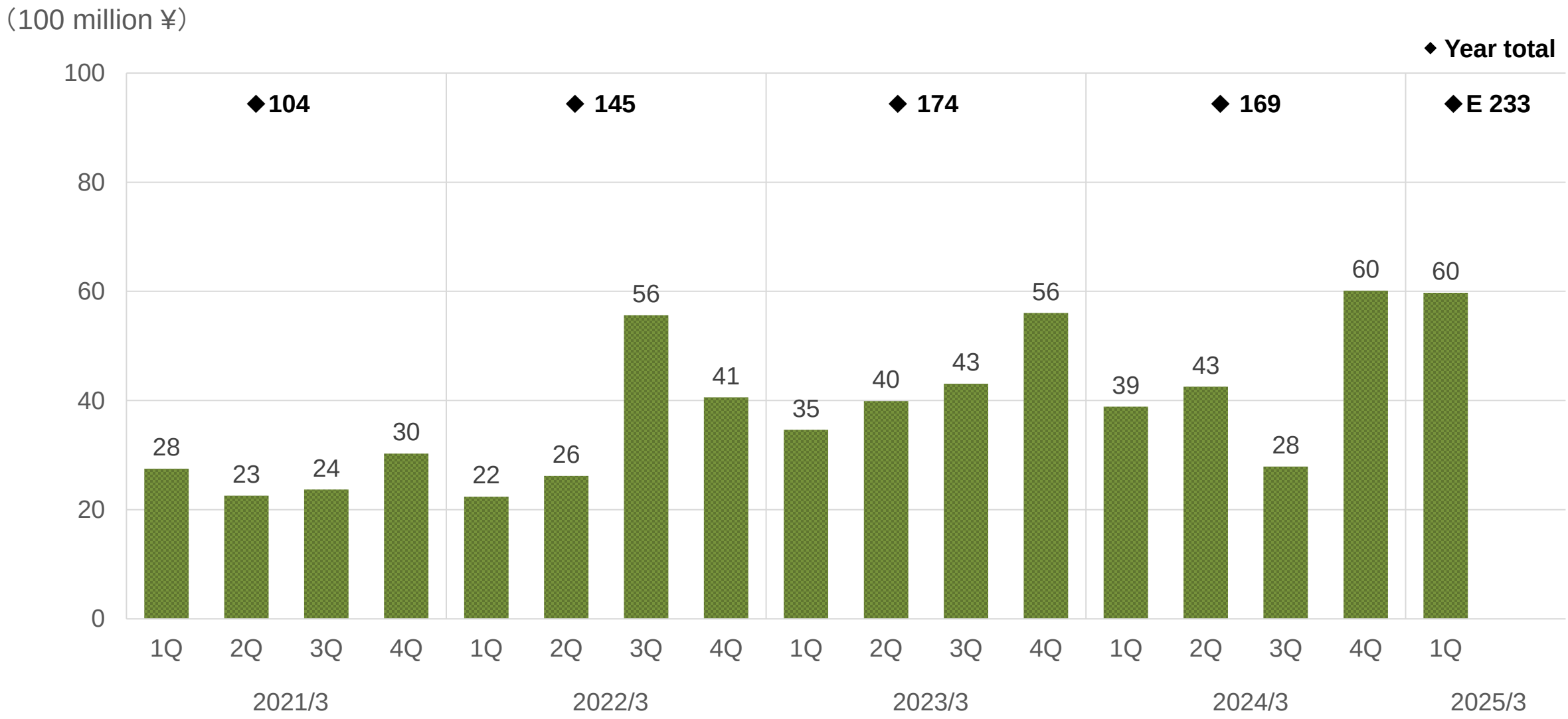
Net Sales in Greater China Market



Order Intake in Other Regions' Markets



Net Sales in Other Regions' Markets



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Caution Regarding Forward-Looking Statements

The forecasts in this material are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.