October 31, 2024

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The Differences between Consolidated Operating Results Forecast and Actual Results for the Second Quarter of the Fiscal Year Ending March 31, 2025, and the Revision for Consolidated Operating Results Forecast for the Full Year

Komori Corporation ("KOMORI" or "the Company") hereby announces the difference between the consolidated operating results forecast for the second quarter (interim period) of the fiscal year ending March 31,2025, announced on May 14, 2024, and the actual results announced today. In addition, the Company has revised its full-year consolidated operating results forecast as follows in light of recent business trends.

1. Revision for Consolidated Operating Results Forecasts

(1) Differences between Consolidated Operating Results Forecast and Actual Results for the Second Quarter (interim period) of the Fiscal Year Ending March 31, 2025 (April 1, 2024 to September 30, 2024)

(Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share(Yen)
Previous Forecasts (A)	50,200	1,200	700	500	9.42
Actrual Result (B)	50,135	1,306	1,406	1,005	18.95
Difference (B－A)	(65)	106	706	505	
Difference (%)	(0.1)	8.8	100.9	101.0	
(Reference) Cumulative Q2 results of previous fiscal year	47,127	443	1,983	1,141	21.19

(2) Revision for Consolidated Operating Results Forecasts for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share(Yen)
Previous Forecasts (A)	109,400	5,800	5,400	5,800	109.31
Revised Forecast (B)	113,300	6,700	6,800	6,100	114.97
Difference (B－A)	3,900	900	1,400	300	
Difference (%)	3.6	15.5	25.9	5.2	
(Reference) Full year results of previous fiscal year	104,278	4,898	6,797	4,641	86.79

2. Reasons for the Difference and the Forecast revision

（1） Differences between Consolidated Operating Results Forecast and Actual Results for the Second Quarter (interim period) of the Fiscal Year Ending March 31, 2025

For the second quarter (interim period) of the fiscal year ending March 2025, sales were in line with the forecast. On the profit side, operating profit improved by 8.8% due to the exchange rate being more favorable (weaker yen) than anticipated. Ordinary profit exceeded the forecast by 100.9% due to the improvement at the operating profit level and the impact of foreign exchange losses being less than expected. As a result, net income attributable to shareholders of the parent company also exceeded the forecast, reflecting the improvement at the ordinary profit level.

（2） Revision for Consolidated Operating Results Forecasts for the Fiscal Year Ending March 31, 2025

For the fiscal year ending March 2025, sales are expected to increase by 3.6% compared to the previous forecast, due to strong orders in Europe, China, and other regions during the second quarter (interim period). On the profit side, operating profit is projected to increase by 15.5% due to the rise in sales. Ordinary profit is forecasted to increase by 25.9%, reflecting the positive impact at the operating profit level and a reduction in foreign exchange losses compared to the previous forecast. As a result, net income attributable to shareholders of the parent company is also expected to increase.

Note: The forecasts above are based on currently available information, and accrual result may differ from the forecast due to subsequent various factors.

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