July 24, 2024

Dear all,

Company name: SUNCORPORATION
Name of representative: Ryusuke Utsumi, CEO
（Code No.　6736　TSE Standard）
Contact: Yoshimi Kimura
Senior Managing Director
（Tel 052-756-5981）

Notice Regarding the Change in the Conditions of the Tender Offer by Hebara Holdco II, L.P. for Shares in the Company

In connection with the tender offer (the "Tender Offer") for the company's common stock initiated on June10, 2024 by Hebara Holdco II, L.P. (the "Tender Offeror"), the tender offeror submitted an amendment (the "Amendment") to the tender offer registration statement to change the terms and conditions as follows.
With regard to our opinion on the Tender Offer in light of the amendment to its terms and conditions, please be informed as well that there has been no change to our neutral position, which we expressed on June 20, 2024 that was "SUNCORPORATION's Opinion (Neutral) on the Tender Offer by Hebra Holdco II, L.P. for Shares in the Company."

１．Purchase Price
（Before the amendment）
JPY 4,400 per share of common stock
（After the ）
JPY 4,750 per share of common stock

２．Tender Offer Period
（Before the amendment）
From Monday, June10 to Monday, July 22, 2024（30 business days）
（After the amendment）
From Monday, June 10 to Monday, August 5, 2024（40 business days）

３．Commencement Date of the Settlement
（Before the amendment）
Monday, July 29, 2024
（After the amendment）
Tuesday, August 13, 2024

４．The Lower Limit of the Number of Shares to be Purchased
（Before the amendment）
3,793,400 shares（Shareholding ratio 17.00％）
（After the amendment）
3,347,200 shares（Shareholding ratio 15.00％）