July 31, 2024

Dear all,

Company name: SUNCORPORATION
Name of representative: Ryusuke Utsumi, CEO
（Code No.　6736　TSE Standard）
Contact: Yoshimi Kimura
Senior Managing Director
（Tel 052-756-5981）

Notice Regarding the Change in the Conditions of the Tender Offer by Hebara Holdco II, L.P. for Shares in the Company

With regard to the tender offer (the "Tender Offer") for the company's common stock initiated on June10, 2024 by Hebara Holdco II, L.P. (the "Tender Offeror"), the tender offeror submitted an additional amendment (dated July 31, 2024) to the previous amendment (dated July 22, 2024) to the tender offer registration statement to change the terms and conditions as described below.
With regard to our opinion on the Tender Offer in light of the amendments to its terms and conditions, please also be informed that there has been no change to our neutral position, which we expressed in "SUNCORPORATION's Opinion (Neutral) on the Tender Offer by Hebara Holdco II, L.P. for Shares in the Company" dated June 20, 2024.

１．Purchase Price
（Before the amendment）
JPY 4,750 per share of common stock
（After the amendment）
JPY 5,500 per share of common stock

２．Tender Offer Period
（Before the amendment）
From Monday, June10 to Monday, August 5, 2024（40 business days）
（After the amendment）
From Monday, June 10 to Thursday, August 15, 2024（47 business days）

３．Commencement Date of the Settlement
（Before the amendment）
Tuesday, August 13, 2024
（After the amendment）
Thursday, August 22, 2024

４．The Lower Limit of the Number of Shares to be Purchased
（Before the amendment）
3,347,200 shares（Shareholding ratio 15.00％）
（After the amendment）
1,116,400 shares（Shareholding ratio 5.00％）