Summary of Consolidated Financial Results for the First Six Months of the Fiscal Year Ending March 31, 2025 (Japanese GAAP)

October 30, 2024

Listed Company Name: RION CO., LTD. Listed Exchange: Tokyo Stock Exchange
Securities Code: 6823 URL: https://www.rion.co.jp
Representative: Kiyokatsu Iwahashi, President & CEO
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Scheduled date of submission of semi-annual securities report: November 13, 2024
Scheduled date of dividend payment: December 2, 2024
Supplementary documents for financial results: Yes
Financial results briefing: Yes (for analysts)

(Figures less than one million yen are omitted)

1. Consolidated Financial Results for the First Six Months of the Fiscal Year Ending March 31, 2025 (April 1, 2024 – September 30, 2024)

(1) Consolidated operating results

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First six months of year ending 3/25	13,040	7.8	1,761	4.0	1,802	2.6	1,197	-4.8
First six months of year ended 3/24	12,101	12.1	1,694	61.1	1,757	63.0	1,258	107.8

(Note) Comprehensive income (million yen): First six months of year ending 3/25: 1,256 (-1.2%)
First six months of year ended 3/24: 1,271 (128.6%)

	Profit per share (basic)	Profit per share (diluted)
	Yen	Yen
First six months of year ending 3/25	97.27	—
First six months of year ended 3/24	102.25	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of 9/24	38,188	30,099	78.8
As of 3/24	37,140	29,211	78.7

(Reference) Shareholders' equity (million yen): As of 9/24: 30,099 As of 3/24: 29,211

2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended 3/24	—	23.00	—	32.00	55.00
Year ending 3/25	—	28.00			
Year ending 3/25 (forecast)			—	27.00	55.00

(Note) Revisions to most recently announced dividend forecast: Not applicable

3. Forecast for Consolidated Financial Results for the Fiscal Year Ending March 31, 2025 (April 1, 2024 – March 31, 2025)

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	26,900	4.6	3,700	6.5	3,700	3.8	2,700	1.8	219.22

(Note) Revisions to most recently announced forecast for consolidated financial results: Not applicable

* Notes

(1) Significant changes in the scope of consolidation during the period: Not applicable
New: — (company name) Exception: — (company name)

(2) Application of accounting specific to the preparation of semi-annual consolidated financial statements: Not applicable

(3) Changes in accounting policies, changes in accounting estimates and restatement
- (i) Changes in accounting policies due to amendment of accounting standards, etc.: Not applicable
- (ii) Changes in accounting policies other than (i): Not applicable
- (iii) Changes in accounting estimates: Not applicable
- (iv) Restatement: Not applicable

(4) Number of outstanding shares (common shares)
- (i) Number of shares outstanding at the end of period (including treasury shares):
  As of 9/24: 12,336,700 shares As of 3/24: 12,327,900 shares
- (ii) Number of treasury shares at the end of period:
  As of 9/24: 17,382 shares As of 3/24: 17,382 shares
- (iii) Average number of shares during the period:
  First six months of year ending 3/25: 12,313,451 shares First six months of year ended 3/24: 12,304,672 shares

* The summary of semi-annual consolidated financial results is not subject to review by certified public accountants or audit corporations.

* Cautionary statement with respect to forward-looking statements

Forward-looking statements such as results forecasts included in this document are based on information available to the Company at the time of the announcement and on certain assumptions considered reasonable. Actual results may differ materially from forecasts depending on a range of factors.