



December 13, 2024

Company Name Macbee Planet, Inc.
Representative Tomohiro Chiba,
 Representative Director and President
 (Code No.: 7095 Tokyo Stock Exchange Prime)

(Corrections) Notice Regarding Partial Corrections to “Q1 FY04/2025 Financial Results Presentation Material”

Macbee Planet, Inc. (“the Company”) announced partial corrections to “Q1 FY04/2025 Financial Results Presentation Material,” released on September 12, 2024, as follows. The corrected numerical data is also sent.

1. Reason for the corrections

The corrections were made due to an aggregation error regarding the scope of goodwill to be additionally recorded, which was identified after the release of “Q1 FY04/2025 Financial Results Presentation Material.”

2. Details of the corrections

Please refer to the following attached material. The corrections are highlighted with **red borders**.

(Attached material)

The corrections are highlighted with red borders.

(1) “Q1 FY04/2025 Financial Results Presentation Material” P.4

[Before correction]

Q1 FY04/2025 summary



■ Record-high sales and double-digit growth in sales and profits has continued, driven by growth in medical industry projects.

Q1 Highlights (Financial Results)			
(Units: Millions of yen)			
	FY4/24 Q1	FY4/25 Q1	YoY
Sales	9,169	11,560	+26%
EBITDA	1,108	1,276	+15%
OP	999	1,146	+15%
OPM	10.9%	9.9%	(1.0)pt

Q1 Highlights (Business)	
Increasing project size Medical industry projects drive sales and profit growth	Development of services Launch of “LP Pro”, an article-based LP production tool
Q1 Highlights (Organization)	
Investor base expansion 1:4 stock split Change of listing market to Prime Market	Enhanced PR PR Cloud Tech became 100% owned subsidiary Establishment of PR Strategy Division

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[After correction]

Q1 FY04/2025 summary



■ Record-high sales and double-digit growth in sales and profits has continued, driven by growth in medical industry projects.

Q1 Highlights (Financial Results)			
(Units: Millions of yen)			
	FY4/24 Q1	FY4/25 Q1	YoY
Sales	9,169	11,560	+26%
EBITDA	1,108	1,311	+18%
OP	999	1,175	+18%
OPM	10.9%	10.2%	(0.7)pt

Q1 Highlights (Business)	
Increasing project size Medical industry projects drive sales and profit growth	Development of services Launch of “LP Pro”, an article-based LP production tool
Q1 Highlights (Organization)	
Investor base expansion 1:4 stock split Change of listing market to Prime Market	Enhanced PR PR Cloud Tech became 100% owned subsidiary Establishment of PR Strategy Division

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(2) “Q1 FY04/2025 Financial Results Presentation Material” P.18

[Before correction]

Quarterly earnings trends



(Units : ¥Mn)	FY04/2023				FY04/2024				FY04/2025
	Q 1	Q 2	Q 3	Q 4	Q 1	Q 2	Q 3	Q 4	Q 1
Net sales	4,521	4,354	5,211	5,502	9,169	9,945	9,927	10,362	11,560
(YoY)	+8.9%	+34.2%	+53.3%	+51.6%	+102.8%	+128%	+90%	+88%	+26.1%
Gross profit	915	893	1,173	1,084	1,950	1,835	1,946	2,220	2,248
(YoY)	+59.2%	+34.5%	+79.9%	+43.1%	+113.0%	+105.4%	+65.8%	+104.9%	+15.3%
(GPM)	20.3%	20.5%	22.5%	19.7%	21.3%	18.5%	19.6%	21.4%	19.4%
SG&A	466	421	589	427	946	830	757	1,739	1,101
Personnel	173	175	195	178	312	307	330	363	425
Advertising	2	4	13	7	2	1	2	37	26
Recruiting, education	13	24	15	8	41	23	17	31	26
R&D	3	3	1	1	18	32	36	79	41
Others	273	213	263	228	575	469	370	1,226	581
OP	449	472	584	656	999	1,000	1,189	481	1,146
(YoY)	+34.8%	+54.9%	+130.8%	+90.0%	+122.3%	+111.9%	+103.6%	-26.7%	+14.8%
(OPM)	9.9%	10.8%	11.2%	11.9%	10.9%	10.1%	12.0%	4.6%	9.9%

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[After correction]

Quarterly earnings trends



(Units : ¥Mn)	FY04/2023				FY04/2024				FY04/2025
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(YoY)	+34.8%	+54.9%	+130.8%	+90.0%	+122.3%	+111.9%	+103.6%	-26.7%	+17.6%
(OPM)	9.9%	10.8%	11.2%	11.9%	10.9%	10.1%	12.0%	4.6%	10.2%

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