November 8, 2024

To whom it may concern

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Notice Concerning Revisions to Full-Year Consolidated Forecasts

Based on recent business performance trends and other factors, TS TECH CO., LTD. (the "Company") hereby announces that the Company has revised full-year consolidated forecasts announced on May 10, 2024, as follows.

1. Revisions to full-year consolidated forecasts for FY2025 (IFRS) (April 1, 2024 – March 31, 2025)

	Revenue	Operating income	Income before tax	Net income	Income attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	450,000	20,000	22,500	15,000	12,000	94.05
Revised forecasts (B)	443,000	17,500	20,500	14,500	12,000	98.26
Difference (B-A)	(7,000)	(2,500)	(2,000)	(500)	0	—
Change in %	(1.6)	(12.5)	(8.9)	(3.3)	0.0	—
(Reference) Results for the previous fiscal year (FY2024)	441,713	17,507	21,746	13,488	10,214	80.09

2. Reason for revision

Taking into account the consolidated operating results for the first half of FY2025 as well as the current trend in orders from major customers, the company revises revenue, operating income, income before income tax, net income.

The assumed exchange rates

Average first half exchange rates

Previous forecasts (announced on May 10, 2024)	USD/JPY: ¥145.0 and CNY/JPY: ¥20.0
Results (announced on November 8, 2024)	USD/JPY: ¥152.8 and CNY/JPY: ¥21.2

Average second half exchange rates

Previous forecasts (announced on May 10, 2024)	USD/JPY: ¥145.0 and CNY/JPY: ¥20.0
Revised forecasts (announced on November 8, 2024)	USD/JPY: ¥145.0 and CNY/JPY: ¥20.0

(Note) The consolidated forecasts presented on the previous page are projections made by management at TS TECH Co., Ltd. (hereinafter the "Company") on the basis of information available at the time of preparation. For that reason, they involve risks and uncertainties. Accordingly, we request that readers of this document avoid making investment decisions based exclusively on these forecasts. Please bear in mind the possibility that actual results may differ materially from these forecasts due to various important factors.