December 12, 2024
FP Partner Inc.

The “policy transfers business” that is the pillar of our growth in results has significantly renewed its best results

~ The number of policy transfers agreed to in the FY2024 reached a record high of 94,509. ~

FP Partner Inc. (Headquarters: Bunkyo-ku, Tokyo; Representative Director and President: Tsutomu Kuroki; listed on the Tokyo Stock Exchange Prime Market), we are developing a “policy transfers business” that takes over insurance policies and customers from insurance agencies that are considering downsizing or discontinuing their insurance agency business, as well as agencies that are aiming for further market growth and expansion. We are pleased to announce that the number of policy transfers for the fiscal year ending November 2024 (December 2023 to November 2024) reached 94,509, exceeding the previous record of over 40,000 set in the previous fiscal year.

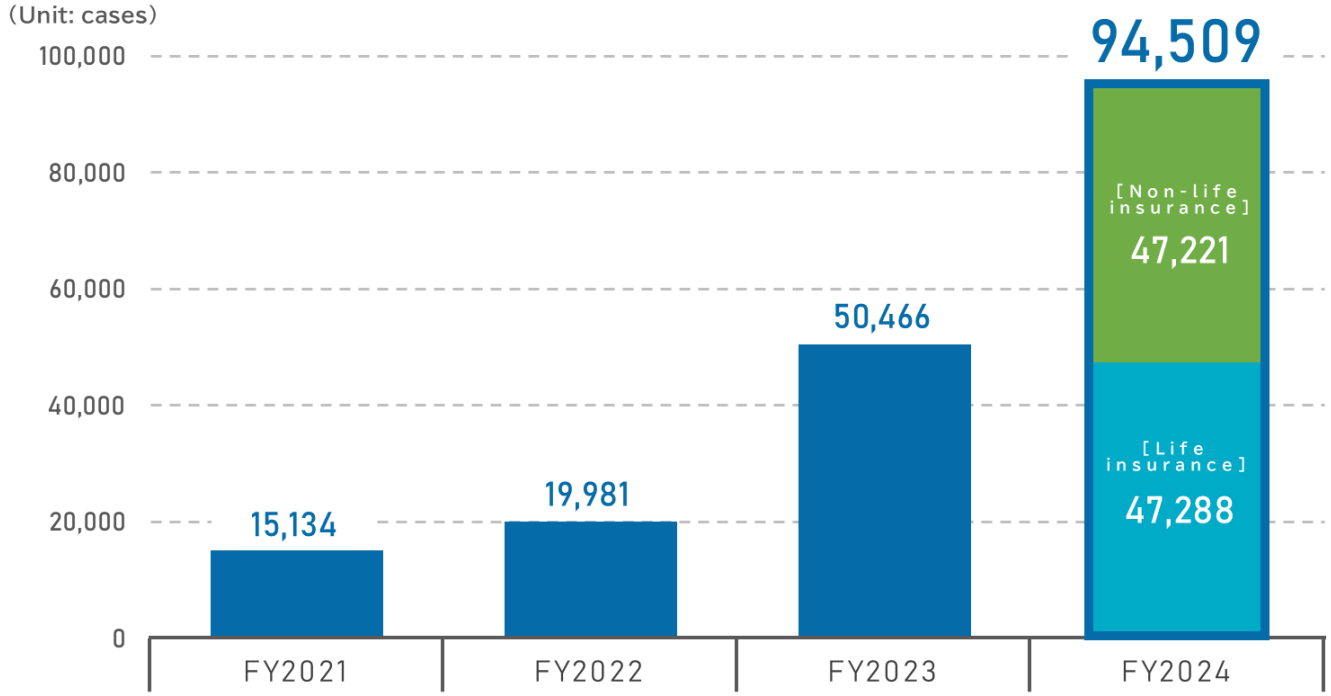
Regarding policy transfers

The number of insurance agencies considering withdrawing from the insurance agency business is increasing year on year due to reasons such as the absence of successors and the aging of business owners. Since 2021, we have been developing a “policy transfers business” to take over customers from insurance agencies that have gone out of business, and we provide services that are close to our customers by performing various maintenance procedures and providing new information. Since the start of the service, demand has been increasing year by year, and the number of policy transfers agreed to in the fiscal year ending November 2024 was 94,509 (an increase of 44,043 from the previous year, an increase of 87.3%).

The number of life insurance policy transfers agreed to has remained strong since the business began, at 47,288. Furthermore, last year there were also agreements on large-scale transfers with agents aiming for market growth and expansion, and the number of non-life insurance policy transfers agreed to has increased significantly to 47,221, leading to significant results for this business.

After the transfer of the contract, we send a letter to all policyholders, and our call center makes follow-up calls and visits to introduce the new policy. We provide after-sales support to policyholders, including confirmation of policy details, insurance and benefit claim procedures, and consultations on reviewing or adding to life insurance and non-life insurance policies, according to your wishes. We also provide a variety of money-related consultations, such as creating a life plan chart and asset formation using our free FP consultation service “Money Doctor”, and we will continue to provide reliable services throughout your life.

Number of policy transfers agreed to



Regarding “policy transfers” (*): https://fpp.jp/business/m_a/ (Japanese only)

(*) For “policy transfers”, we provide information to the party transferring the policy as part of our “business transfer system”.

About FP Partner, Inc.

【Company Profile】

Company name: FP Partner Inc.

Head office location: 5F Koraku Kokusai Building, 1-5-3 Koraku, Bunkyo-ku, Tokyo

Representative: Tsutomu Kuroki, Representative Director and President

Business activities: Insurance agency, financial product brokerage, financial planning services related to financial products

Established: December 2009

ＨＰ：https://fpp.jp/

https://fp-moneydoctor.com/

<For inquiries regarding this release, please contact us by email.>

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Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.