# Document and entity information

| | Sep 2024 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2024-11-14 |
| Company name | TOHOKU CHEMICAL Co.,LTD. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | - |
| Tokyo Standard | true |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 74460 |
| URL | https://www.t-kagaku.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2024-09-30 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 東 康之 |
| Inquiries | |
| Title | 執行役員管理グループ総務部長 |
| Name | 相馬 俊一 |
| Tel | 0172-33-8131 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2024-12-19 |
| Dividend payable date (as planned) | 2024-12-20 |
| Annual securities report filing date (as planned) | 2024-12-20 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |

Note to fraction processing method (百万円未満切捨て)

# Business Results-Operating results

(in millions of yens)

| | Sep 2024 | Sep 2023 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 32,155 | 35,094 |
| % change | -8.4 | -6.0 |
| Operating profit | | |
| Operating profit | 353 | 750 |
| % change | -53.0 | -20.4 |
| Ordinary profit | | |
| Ordinary profit | 407 | 808 |
| % change | -49.5 | -19.4 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 237 | 556 |
| % change | -57.3 | -15.4 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 333 | 691 |
| Change in comprehensive income | -51.8 | 40.3 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 263.54 | 617.29 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 3.3 | 8.1 |
| Ordinary profit to total assets ratio (%) | 2.3 | 4.4 |
| Operating profit to net sales ratio (%) | 1.1 | 2.1 |
| Note to consolidated operating results | | |
| Note to operating results | - | |

# Business Results-Financial positions

(in millions of yens)

| | Sep 2024 | Sep 2023 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 17,239 | 18,920 |
| Net assets | 7,507 | 7,269 |
| Capital adequacy ratio (%) | 43.0 | 38.0 |
| Net assets per share (Yen) | 8,233.87 | 7,971.19 |
| Note to consolidated financial positions | | |
| Owner's equity | 7,418 | 7,182 |
| Note to financial positions | - | |

# Business Results-Cash flows

(in millions of yens)

| | Sep 2024 | Sep 2023 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | -1,043 | 1,268 |
| Cash flows from investing activities | -107 | -335 |
| Cash flows from financing activities | -209 | -95 |
| Cash and equivalents, end of period | 744 | 2,106 |

| | |
|---|---|
| Note to consolidated cash flows | |
| Note to cash flows | - |

# Dividends

(in millions of yens)

| | Sep 2025 | Sep 2024 | Sep 2023 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 105.00 | 105.00 |
| Forecast | 100.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 105.00 | 105.00 |
| Forecast | 100.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 94 | 94 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 39.8 | 17.0 |
| Forecast | 26.5 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.3 | 1.4 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

# Forecasts

(in millions of yens)

| | Sep 2025 | Mar 2025 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |

| Title for forecasts | ３．2025年９月期の連結業績予想（2024年10月１日～2025年９月30日） | |
|---|---|---|
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 33,700 | 16,900 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.8 | 1.7 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 420 | 270 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 18.9 | -2.2 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 490 | 305 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 20.1 | 1.0 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 310 | 190 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 30.6 | -9.8 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 344.07 | 210.88 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

# Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

| | Sep 2024 |
|---|---|
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | |
| Others | |
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |

| | |
|---|---|
| Note to significant changes in the scope of consolidation during the period | |
| Note to significant changes in the scope of consolidation during the period | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2024 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

## Notes-Number of issued and outstanding shares common stock

| | Sep 2024 | Sep 2023 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 960,000 | 960,000 |
| Number of treasury stock at the end of fiscal year | 59,011 | 58,977 |
| Average number of shares | 901,014 | 901,023 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Sep 2024 | Sep 2023 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 24,726 | 27,384 |
| % change | -9.7 | -3.4 |
| Operating profit | | |
| Operating profit | 345 | 687 |
| % change | -49.8 | -13.2 |
| Ordinary profit | | |
| Ordinary profit | 393 | 738 |
| % change | -46.8 | -12.7 |
| Profit | | |
| Profit | 230 | 495 |
| % change | -53.5 | -9.5 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 255.69 | 549.54 |

| | | |
|---|---|---|
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Sep 2024 | Sep 2023 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 13,638 | 15,180 |
| Net assets | 7,029 | 6,805 |
| Capital adequacy ratio (%) | 51.5 | 44.8 |
| Net assets per share (Yen) | 7,802.34 | 7,552.81 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 7,029 | 6,805 |

## Business Results-Note to overview of nonconsolidated business results

| | Sep 2024 |
|---|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

## Overview of nonconsolidated Forecasts

(in millions of yens)

| | Sep 2025 | Mar 2025 |
|---|---|---|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | ２．2025年９月期の個別業績予想（2024年10月１日～2025年９月30日） | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 26,000 | 13,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 5.1 | 0.9 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 440 | 285 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 11.9 | -1.7 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 300 | 175 |
| Upper | - | - |

| | | |
|---|---|---|
| Lower | - | - |
| % change | | |
| Forecast | 30.3 | -14.8 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 332.97 | 194.23 |
| Upper | - | - |
| Lower | - | - |
| Note to non-consolidated forecasts | | |
| Note to forecasts | - | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**