September 2, 2024

MEDIPAL HOLDINGS CORPORATION
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Notice Regarding Results and Completion of Acquisition of Treasury Stock and Number of Cancellation Shares of Treasury Stock

MEDIPAL HOLDINGS CORPORATION ("MEDIPAL") hereby announces to have carried out a market purchase as below and which has ended, regarding the acquisition of treasury stock based on the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act, which was resolved at the Board of Directors meeting held on May 14, 2024.
And MEDIPAL announces total number of shares to be canceled regarding the cancellation of treasury stock based on the provisions of the Articles of Incorporation pursuant to Article 178 of the Companies Act, which was resolved at same meeting of Board of Directors.

1. Acquisition of Treasury Stock in August, 2024

(1)	Class of stock acquired	Common stock
(2)	Total number of shares acquired	549,200
(3)	Total acquisition cost	1,370,374,436 yen
(4)	Period of acquisition	From August 1, 2024 to August 30, 2024 (on an Execution base)
(5)	Method of acquisition	Market buying on the Tokyo Stock Exchange

2. Results of Acquisition of Treasury Stock

(1)	Class of stock acquired	Common stock
(2)	Total number of shares acquired	2,065,300
(3)	Total acquisition cost	4,999,825,755yen
(4)	Period of acquisition	From May 15, 2024 to August 30, 2024
(5)	Method of acquisition	Market buying on the Tokyo Stock Exchange

３. Cancellation of Treasury Stock

(1)	Class of stock to be cancelled	Common stock
(2)	Total number of shares to be cancelled	2,065,300 (0.93% of the total number of common stock issued before Cancellation)
(3)	Number of shares outstanding after the cancellation	219,226,042 (Including Treasury Stock)
(4)	Scheduled date of Cancellation	September 30, 2024

Reference

Details of the resolution at the Board of Directors meeting held on May 14, 2024

1. Reasons for the acquisition and the cancellation of treasury stock

To improve capital efficiency through shareholder returns.

2. Details of the matters concerning the acquisition

(1)	Class of stock to be acquired	Common stock
(2)	Total number of shares to be acquired	Up to 2,500,000 shares (1.2% of the total number of common stock issued (excluding treasury stock))
(3)	Total acquisition cost	Up to 5 billion yen
(4)	Period of acquisition	From May 15, 2024 to August 30, 2024
(5)	Method of acquisition	Market buying on the Tokyo Stock Exchange

3. Details of the matters concerning the cancellation

(1)	Class of stock to be cancelled	Common stock
(2)	Total number of shares to be cancelled	The number corresponding to all of the treasury stock acquired through 2 above
(3)	Cancellation date	Implemented by September 30, 2024 after completion of the treasury stock acquired through 2 above

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