

October 11, 2024

Menicon Co., Ltd.

President and COO: Koji Kawaura

Securities Code: 7780

TSE Prime Market, NSE Premier Market

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**Announcement regarding issuance of 3rd Unsecured Straight Bonds**

Menicon Co., Ltd. hereby announces that today, it has determined to issue 3rd Unsecured Straight Bonds (with inter-bond pari passu clause) as follows.

|                           |   |
|---------------------------|---|
| 1. Name of bonds          | Menicon Co., Ltd.<br>3rd Unsecured Straight Bonds<br>(with inter-bond pari passu clause)  |
| 2. Total amount of issue  | 10 billion yen  |
| 3. Maturity date          | October 18, 2029 (5 years)  |
| 4. Interest rate          | 0.964% per annum  |
| 5. Denomination per bond  | 100 million yen   |
| 6. Issue price            | 100 yen per amount of 100 yen of each bond  |
| 7. Payment date           | October 18, 2024  |
| 8. Interest payment dates | April 18 and October 18 of each year  |
| 9. Underwriters           | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.<br>Daiwa Securities Co. Ltd.<br>Mizuho Securities Co., Ltd.<br>Tokai Tokyo Securities Co., Ltd.                    |
| 10. Fiscal agent          | Mizuho Bank, Ltd.   |
| 11. Rating                | A- (Rating & Investment Information, Inc.)  |
| 12. Use of proceeds       | The entire amount will be used to partially fund the redemption of the ¥23,000,000,000 Zero Coupon Convertible Bonds due 2025, which will mature on January 29, 2025. |

End