Document and entity information

	Mar 2024
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔ＩＦＲＳ〕（連結）
Filing date	2024-05-13
Company name	PRONEXUS INC.
Securities code	7893
URL	https://www.pronexus.co.jp
Representative	
Title	代表取締役社長
Name	上野 剛史
Inquiries	
Title	執行役員社長室長
Name	高松 純
Tel	03-5777－3111
Other	
Date of general shareholders' meeting (as planned)	2024-06-26
Dividend payable date (as planned)	2024-06-11
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト向け）
Note to fraction processing method	（百万円未満四捨五入）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	30,117	26,804
% change	12.4	2.5
Operating profit		
Operating profit	2,435	2,212
% change	10.1	-10.9
Profit before tax		
Profit before tax	2,529	2,391
% change	5.8	-8.9
Profit		
Profit	1,786	1,625
% change	9.9	-8.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,779	1,618
% change	10.0	-8.2
Total comprehensive income		
Total comprehensive income	2,065	1,932
% change in total comprehensive income	6.9	-5.8
Other consolidated operating results		
Basic earnings per share (Yen)	69.76	63.43
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	7.1	6.8
Profit before tax to total assets ratio (%)	6.7	6.6
Operating profit to sales ratio (%)	8.1	8.3
Note to consolidated operating results		
Investments accounted for using equity method	89	96
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	38,584	36,918
Total equity	25,583	24,436
Equity attributable to owners of parent	25,535	24,395
Equity attributable to owners of parent to total assets ratio (%)	66.2	66.1
Equity attributable to owners of parent per share (Yen)	1,001.02	956.34
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,325	3,600
Cash flows from investing activities	-1,713	-6,478

Cash flows from financing activities	-1,750	-1,762
Cash and cash equivalents at end of period	9,452	7,574
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	18.00
Forecast	26.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	18.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result		36.00	36.00
Forecast	52.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		918	918
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.6	56.8
Forecast	50.1		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.7	3.8

Note to dividends	
Note to dividends	
Annual	（注）2025年３月期（予想）の第２四半期末及び期末配当金には、それぞれ特別配当８円00銭（年間16円00銭）が含まれております。

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	３．2025年３月期の連結業績予想（2024年４月１日～2025年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	31,000	18,300
Upper	-	-
Lower	-	-
% change		
Forecast	2.9	3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,500	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	2.7	-4.3
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	3,900	4,200
Upper	-	-
Lower	-	-
% change		
Forecast	54.2	37.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,650	2,850
Upper	-	-
Lower	-	-
% change		
Forecast	48.4	37.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,650	2,850
Upper	-	-
Lower	-	-
% change		

Forecast	48.9	37.4
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	103.88	111.72
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	（注）本日（2024年５月13日）付公表の「（開示事項の経過）持分法適用関連会社の異動（株式譲渡）及び関係会社株式売却益計上等に関するお知らせ」に記載のとおり、持分法適用関連会社の全株式譲渡に伴い、2025年３月期第１四半期において持分法で会計処理されている投資の売却益1,411百万円を計上する予定です。	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Mar 2024
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	27,716,688	27,716,688
Number of treasury stock at the end of fiscal year	2,207,565	2,207,521

Average number of shares	25,509,137	25,509,198
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	25,891	25,155
% change	2.9	2.9
Operating profit		
Operating profit	1,633	1,752
% change	-6.8	-7.4
Ordinary profit		
Ordinary profit	1,744	2,290
% change	-23.8	-11.8
Profit		
Profit	1,210	1,606
% change	-24.7	-16.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	47.42	62.97
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	29,153	28,393
Net assets	22,578	22,199
Capital adequacy ratio (%)	77.4	78.2
Net assets per share (Yen)	885.10	870.25
Note to non-consolidated financial positions		
Owner's equity	22,578	22,199
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	

Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.