Document and entity information

	Oct 2024
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-12-13
Company name	SHOEI FOODS CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	80790
URL	https://www.shoeifoods.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-10-31
Representative	
Title	代表取締役社長
Name	本多 秀光
Inquiries	
Title	常務取締役経営企画部長
Name	加納 一徳
Tel	03(3253)1529
Other	
Date of general shareholders' meeting (as planned)	2025-01-30
Dividend payable date (as planned)	2025-01-31
Annual securities report filing date (as planned)	2025-01-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Oct 2024	Oct 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	115,208	109,594
% change	5.1	6.2
Operating profit		
Operating profit	4,844	4,034
% change	20.0	7.6
Ordinary profit		
Ordinary profit	4,950	4,137
% change	19.6	1.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,170	2,809
% change	12.8	0.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,944	3,669
Change in comprehensive income	-19.7	-34.4
Other consolidated operating results		
Basic earnings per share (Yen)	188.18	166.81
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.0	5.6
Ordinary profit to total assets ratio (%)	5.5	4.8
Operating profit to net sales ratio (%)	4.2	3.6
Note to consolidated operating results		
Investment profit (loss) on equity method	24	21
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Oct 2024	Oct 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	89,905	87,452
Net assets	54,169	52,035
Capital adequacy ratio (%)	59.1	58.4
Net assets per share (Yen)	3,155.95	3,034.45
Note to consolidated financial positions		
Owner's equity	53,169	51,107
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Oct 2024	Oct 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,085	6,327
Cash flows from investing activities	-2,626	-1,998
Cash flows from financing activities	-2,081	681
Cash and equivalents, end of period	11,194	12,948

Note to consolidated cash flows	
Note to cash flows	-

Business Results-Note to business results

	Oct 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2025	Oct 2024	Oct 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	24.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	24.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	48.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		842	808
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.5	28.7
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.6
Note to dividends			
Note to dividends			

Annual	(注) 24年10月期中間配当金の内訳　普通配当 24円00銭　記念配当 １円00銭 24年10月期期末配当金の内訳　普通配当 24円00銭　記念配当 １円00銭

Forecasts

(in millions of yens)

	Oct 2025	Apr 2025
Forecasts		
Forecasts		
Title for forecasts	３．2025年10月期の連結業績予想（2024年11月１日～2025年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	115,000	59,500
Upper	-	-
Lower	-	-
% change		
Forecast	-0.1	-0.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,400	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	-9.1	-6.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,500	2,950
Upper	-	-
Lower	-	-
% change		
Forecast	-9.1	-7.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,000	1,950
Upper	-	-
Lower	-	-
% change		
Forecast	-5.3	0.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	178.08	115.75
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Oct 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2024	Oct 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,100,000	17,100,000
Number of treasury stock at the end of fiscal year	252,565	257,536
Average number of shares	16,845,536	16,840,264
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2024	Oct 2023
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	90,558	88,063
% change	2.8	7.5
Operating profit		
Operating profit	2,741	2,386
% change	14.8	29.7
Ordinary profit		
Ordinary profit	3,302	2,824
% change	16.9	29.7
Profit		
Profit	2,399	1,837
% change	30.6	17.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	142.46	109.11
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2024	Oct 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	62,470	60,723
Net assets	31,076	29,342
Capital adequacy ratio (%)	49.7	48.3
Net assets per share (Yen)	1,844.58	1,742.18
Note to non-consolidated financial positions		
Owner's equity	31,076	29,342
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Oct 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.