To whom it may concern:

December 13, 2024

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)
Inquiries: Koichi Noda, Executive Officer,
General Manager, Financial Management Office
(TEL. 050-3684-4007)

Notice Concerning Determination of Terms and Conditions for Issuance of Green Bonds

Inabata & Co., Ltd. (the "Company") announced "Notice Concerning Shelf Registration Statement for Issuance of Bonds" on February 24, 2023. Today, the Company hereby announces that it has decided terms and conditions for the fourth series of unsecured straight bonds (limited inter-bond pari passu clause) (Green Bonds) as follows.

- Inabata & Co., Ltd. Fourth series of unsecured straight bonds (limited inter-bond pari passu clause) (Green Bonds)

Bond name	Inabata & Co., Ltd. Fourth series of unsecured straight bonds (limited inter-bond pari passu clause) (Green Bonds)
Bond term	5 years and 6 months
Bond total value	¥7.5 billion
Price per bond	¥0.1 billion
Amount to be paid in	¥100 per ¥100 of face value
Redemption amount	¥100 per ¥100 of face value
Maturity	June 19, 2030
Interest rate	1.354%
Interest payment date	June 19 and December 19 of each year
Payment date	December 19, 2024
Use of funds	・ Funds for the construction of a biomass power plant ・ Funds for the new construction (rebuilding) of the Tokyo Head Office Building, which reduces the environmental impact and improves the responsiveness for disaster preparedness
Offering method	Public offering in Japan
Lead managing securities companies	Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Fiscal agent	Mizuho Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Incorporated
Obtaining rating	A- (Rating and Investment Information, Inc.)

(Reference)
"Notice Concerning Shelf Registration Statement for Issuance of Bonds" on February 24, 2023.
"Notice of Issuance of Green Bonds" on November 7, 2024.