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Consolidated Financial Summary for the Fiscal Year Ended March 31, 2024

May 14, 2024

Company name: Sinanen Holdings Co., Ltd. Shares listed: Tokyo Stock Exchange
Securities code: 8132 URL: https://sinanengroup.co.jp/en/
Representative (Position) President and CEO (Name) Masaki Yamazaki
Contact: (Position) General Manager of Finance and IR Department (Name) Kango Saito Tel +81-3-6478-7811
Scheduled date of Ordinary General Meeting of Shareholders June 26, 2024
Scheduled date of start of dividend payment June 27, 2024
Scheduled date of filing of securities report June 26, 2024
Preparation of supplementary materials : Yes
Convening of a results meeting : Yes

(Note: Amounts are rounded down to nearest million yen.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (April 1, 2023 - March 31, 2024)

(1) Consolidated operating results (Percentage figures represent year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY 2023	348,282	1.8	(711)	–	93	(92.4)	(1,039)	–
FY 2022	342,254	18.3	895	(63.9)	1,227	(62.5)	478	(80.8)

(Note) Comprehensive income FY 2023 500 million yen (-%) FY 2022 -44 million yen (-%)

	Profit per share	Diluted profit per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to sales
	yen	yen	%	%	%
FY 2023	(95.53)	–	(1.9)	0.1	(0.2)
FY 2022	43.82	–	0.9	1.2	0.3

(Reference) Gains and losses on equity-method investments
FY 2023 – million yen FY 2022 -256 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
FY 2023	108,480	53,315	49.1	4,900.02
FY 2022	101,350	53,631	52.9	4,902.63

(Reference) Shareholders' equity FY 2023 53,296 million yen FY 2022 53,616 million yen

(3) Status of consolidated cash flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
FY 2023	(945)	(1,667)	4,275	11,583
FY 2022	389	(698)	435	9,927

2. Dividends

	Dividend per share					Total dividend amount (total)	Dividend payout ratio (consolidated)	Net payout ratio (consolidated)
	End of 1Q	End of 2Q	End of 3Q	End of FY	Total			
	yen	yen	yen	yen	yen	million yen	%	%
FY 2022	–	–	–	75.00	75.00	820	171.2	1.5
FY 2023	–	–	–	75.00	75.00	815	–	1.5
FY 2024 (forecast)	–	–	–	75.00	75.00		–	

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2025 (April 1, 2024 - March 31, 2025)

(Percentage figures represent year-on-year change.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	340,000	(2.4)	2,800	–	3,100	–	1,800	–	165.39

* Notice:

(1) Changes in main subsidiaries during the period (Changes in specific subsidiaries accompanied by changes in the scope of consolidation): None

New: - company(ies) (Company name(s)) Excluded: - company(ies) (Company name(s))

(2) Changes in accounting policies, accounting estimates, and restatements

(a) Changes in accounting policies due to revision of accounting standards: None

(b) Changes in accounting policies other than those in (a): None

(c) Changes in accounting estimates: None

(d) Restatements: None

(3) Number of shares issued (common stock)

(a) Number of shares issued (including treasury shares)	FY 2023	13,046,591 shares	FY 2022	13,046,591 shares
(b) Number of treasury shares	FY 2023	2,169,811 shares	FY 2022	2,110,406 shares
(c) Average number of shares during the period	FY 2023	10,883,614 shares	FY 2022	10,926,588 shares

(Reference) Summary of non-consolidated financial results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (April 1, 2023 - March 31, 2024)

(1) Non-consolidated operating results

(Percentage figures represent year-on-year change)

	Net sales		Operating profit		Ordinary profit		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
FY 2023	2,906	1.3	(499)	–	1,274	162.9	1,028	(59.4)
FY 2022	2,869	(8.2)	(324)	–	484	(36.4)	2,535	144.5

	Profit per share	Diluted profit per share
	yen	yen
FY 2023	94.50	–
FY 2022	232.09	–

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
FY 2023	46,093	28,118	61.0	2,585.23
FY 2022	36,926	26,297	71.2	2,404.61

(Reference) Shareholders' equity FY 2023 28,118 million yen FY 2022 26,297 million yen

* Financial results summaries are not subject to audit by certified public accountant or auditing firm.

* Cautionary statement regarding business results forecasts and special notes

(Caution regarding forward-looking statements)

The financial forecasts and other forward-looking statements contained herein are based on currently available information and assumptions considered by the Company to be reasonable and do not represent a commitment from the Company that they will be achieved. Actual results may differ materially due to various factors. See "(4) Outlook" under "1. Overview of Operating Results" on page 6 of the attachment for the underlying assumptions of and precautions for using the forecasts.