October 28, 2024

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(Securities code: 8713; Tokyo Stock Exchange, Prime Market)
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Notice Concerning Revision to Financial Results Forecasts

FIDEA Holdings Co. Ltd. (the "Company") hereby announces revision to the consolidated financial results forecast for H1 of FY2024 announced on May 14, 2024 as follows.

1. Revised forecasts of consolidated financial results for H1 of FY2024 (from April 1, 2024 to September 30, 2024)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Million yen —	Million yen 1,000	Million yen 750	Yen 41.45
Revised forecast (B)	25,300	1,250	750	41.59
Change (B−A)	—	250	0	
Change (%)	—	25.0	0.0	
(Reference) Actual results in previous period (H1 of FY2023)	22,525	1,521	870	48.19

2. Reason for revision

The Company announces the financial results forecast as ordinary income is expected to increase by more than 10% compared to the same period last year, mainly due to increases in interest on loans and gains on sales of securities.

In addition, the Company has revised our consolidated financial results forecasts upward for ordinary profit, due to net interest income such as interest on loans, net fees and commissions and gains related stocks are expected to exceed our plans and cost reductions continue to progress. There is no change to the previous forecast of 750 million yen for interim profit attributable to owners of parent.

The Company is currently reviewing the forecast for FY2024 (from April 1, 2024 to March 31, 2025), and will promptly notify if any revisions become necessary.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.