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Consolidated Financial Results for the Six Months Ended September 30, 2024 [Japanese GAAP]

November 8, 2024

Company name: FIDEA Holdings Co. Ltd.
Listing: Tokyo
Securities code: 8713
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Scheduled date to file semi-annual securities report: November 22, 2024
Scheduled date to commence dividend payments: December 2, 2024
Trading accounts: None
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2024 (April 1, 2024 to September 30, 2024)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes.)

	Ordinary revenues		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2024	25,359	12.5	1,272	(16.3)	715	(17.8)
September 30, 2023	22,525	(16.6)	1,521	(50.3)	870	(63.0)

(Note) Comprehensive income: Six months ended September 30, 2024: ¥ (5,274) million [-%]
Six months ended September 30, 2023: ¥ (8,011) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2024	39.65	-
September 30, 2023	48.19	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
September 30, 2024	3,059,970	79,763	2.6
March 31, 2024	3,060,664	85,824	2.7

(Reference) Equity: As of September 30, 2024: ¥ 79,611 million
As of March 31, 2024: ¥ 85,669 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	-	37.50	-	37.50	75.00
Fiscal year ending March 31, 2025	-	37.50			
Fiscal year ending March 31, 2025 (Forecast)			-	37.50	75.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 2nd quarter (interim) dividend for the fiscal year ending March 31, 2025 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025(April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Full year	4,900	37.2	3,200	171.4	177.49

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)

Excluded: - (Company name:)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2024: 18,142,122 shares

March 31, 2024: 18,142,122 shares

2) Number of treasury shares at the end of the period:

September 30, 2024: 116,480 shares

March 31, 2024: 48,594 shares

3) Average number of shares outstanding during the period:

Six months ended September 30, 2024: 18,031,677 shares

Six months ended September 30, 2023: 18,068,433 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Six Months Ended September 30, 2024 (April 1, 2024 to September 30, 2024)

(1) Non-consolidated Operating Results (Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Net income	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2024	1,437	5.6	682	(1.9)	685	(3.0)	678	(2.5)
September 30, 2023	1,360	(15.3)	696	(29.8)	707	(29.0)	697	(30.0)

	Basic earnings per share
Six months ended	Yen
September 30, 2024	37.65
September 30, 2023	38.58

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
September 30, 2024	63,548	52,334	82.3
March 31, 2024	63,663	52,441	82.3

(Reference) Equity: As of September 30, 2024: ¥ 52,334 million
As of March 31, 2024: ¥ 52,441 million

※ This Financial Digest is not subject to auditing by certified public accountants or an audit corporation.
※ The future prospects of the business results, etc., described in this material is based on information that our company has acquired and certain assumptions assessed to be reasonable, and there is a possibility that actual business results, etc., will be different depending on various factors.