October 25, 2024

Company Anicom Holdings, Inc.
Representative Nobuaki Komori,
Representative Director
(Securities Code: 8715 TSE PRIME)
Inquiries to Norihiko Sakurai,
General Manager,
Corporate Planning Department

Notice Regarding Issuance of Unsecured Bonds

Anicom Holdings, Inc. hereby announces that it has determined the issuance terms of its second series unsecured bonds as described below.

(1) Name of bonds	Anicom Holdings, Inc. Second Series Unsecured Bonds (with pari passu conditions among specified bonds)
(2) Total amount of bonds	5.0 billion yen
(3) Amount of each bond	0.1 billion yen
(4) Issue price	100 yen per amount of 100 yen in each bond
(5) Redemption price	100 yen per amount of 100 yen in each bond
(6) Maturity date	November 1, 2029 (5-year bond)
(7) Interest rate	0.984% per annum
(8) Interest payment date	May 1 and November 1 of each year
(9) Period of application	October 25, 2024
(10) Payment date	November 1, 2024
(11) Rating obtained	A (Japan Credit Rating Agency, Ltd.)
(12) Use of funds	Planned to be used for investment in and loan to subsidiaries and affiliates
(13) Method of invitation for Subscription	Public subscription
(14) Underwriter	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
(15) Fiscal agent	Sumitomo Mitsui Banking Corporation
(16) Book-entry institution	Japan Securities Depository Center, Incorporated

Note: This document was prepared for the purpose of publicly announcing the issuance of second series unsecured bonds of Anicom Holdings, Inc. and not for the purpose of soliciting investment or any other similar activity.