

September 2, 2024

For Immediate Release

Investment Corporation

Japan Real Estate Investment Corporation

Jo Kato, Executive Director

(TSE code: 8952)

Asset Management Company

Japan Real Estate Asset Management Co., Ltd.

Shojiro Kojima, President & CEO

Contact: Masaaki Fujino

Senior Executive Officer & General Manager

Strategic Planning Department

Phone: +81-3-3211-7951

Announcement of Extension of Commitment Line Contract Term

Japan Real Estate Investment Corporation hereby announces that it has today decided to extend for another year the term of the commitment line contract announced on September 1, 2023. The details are as follows.

1. The extension of the term of the contract

Current expiration date: September 19, 2026

Extended expiration date: September 19, 2027

【 For reference 】

1. Overview of the commitment line contract

- | | |
|---|--|
| (1) Committed amount: | JPY 60 billion |
| (2) Contract date: | September 20, 2018 |
| (3) Type of contract: | Syndicated commitment line contract |
| (4) Collateral: | Unsecured/unguaranteed |
| (5) Arrangers: | Mizuho Bank, Ltd. and MUFG Bank, Ltd. |
| (6) Agents: | Mizuho Bank, Ltd. and MUFG Bank, Ltd. |
| (7) Participating financial institutions: | MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Trust Bank, Ltd. |

2. Purpose of the commitment line contract

To secure a flexible and stable source of financing for acquisition of specified assets, which is stipulated in Article 2, paragraph (1) of the Act on Investment Trusts and Investment Corporations, and repayment of existing loans, among other things.

This is the English translation of the announcement in Japanese dated September 2, 2024.

No assurance or warranties are given for the completeness or accuracy of this English translation.