Japan Metropolitan Fund Investment Corporation

July 12, 2024

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation ("JMF") announces today the refinancing of existing borrowings as outlined below.

1. Refinancing

JMF will refinance the existing loan (borrowing amount of 14,300 million yen) maturing on July 31, 2024, as outlined below.

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥ 3,300 Million	7.0 years	Fixed	To be determined	July 31, 2024	Unsecured and unguaranteed, lump sum repayment	July 31, 2031
Sumitomo Mitsui Trust Bank, Limited	¥ 1,500 Million	7.0 years	Fixed	To be determined			
Aozora Bank, Ltd.	¥ 1,000 Million	7.0 years	Fixed	To be determined			
Mizuho Bank, Ltd.	¥ 600 Million	7.0 years	Fixed	To be determined			
Sumitomo Mitsui Banking Corporation	¥ 1,100 Million	8.0 years	Fixed	To be determined			July 30, 2032
Aozora Bank, Ltd.	¥ 1,250 Million	9.0 years	Fixed	To be determined			July 29, 2033
Resona Bank, Limited	¥ 2,200 Million	10.0 years	Fixed	To be determined			July 31, 2034
MUFG Bank, Ltd.	¥ 2,000 Million	10.0 years	Fixed	To be determined			
Development Bank of Japan Inc.	¥ 1,350 Million	10.0 years	Fixed	To be determined			

(Note) The announcement on the interest rate will be made at the time of determination.

<Reference: Description of existing loan subject to repayment>

Lender	Loan Amount	Loan Term	Interest Rate		Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Resona Bank, Limited	¥ 1,000 Million	8.5 years	Fixed	0.450 % (Notes 1,2)	February 18, 2016	Unsecured and unguaranteed, lump sum repayment	July 31, 2024
Aozora Bank, Ltd. Development Bank of Japan Inc. Mizuho Bank, Ltd. MUFG Bank, Ltd.	¥ 4,700 Million	8.0 years	Fixed	0.735 % (Note 1)	July 29, 2016		
MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited	¥ 6,500 Million	6.8 years	Fixed	0.470% (Note 1)	October 6, 2017		
Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited	¥ 2,100 Million	4.5 years	Floating	Base interest rate (JBA 3-month yen TIBOR) +0.260%	January 31, 2020		

(Note 1) Figures are rounded off to third decimal places.
(Note 2) JMF has executed interest rate swap agreements to fix the interest rate.

2. Status of Interest-Bearing Debts After Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	4,000	4,000	0
Total Short-Term Interest-Bearing Debt	4,000	4,000	0
Long-Term Borrowings (Note)	499,145	499,145	0
Corporate Bonds	50,500	50,500	0
Total Long-Term Interest-Bearing Debt	549,645	549,645	0
Total Borrowings and Corporate Bonds	553,645	553,645	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.