Japan Metropolitan Fund Investment Corporation

October 21, 2024

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation ("JMF") announces today the refinancing of existing borrowings as outlined below.

1. Refinancing

JMF will refinance the existing loan (borrowing amount of 1,500 million yen) maturing on November 1, 2024, as outlined below.

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Trust Bank, Limited	¥ 400 Million	0.2 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.120%	November 1, 2024	Unsecured and unguaranteed, lump sum repayment	January 31, 2025
MUFG Bank, Ltd.	¥ 1,100 Million	0.3 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.125%			February 28, 2025

(Note) The base interest rate applied to the calculation period of the interest to be paid on the interest payment date will be the 1-month Japanese yen TIBOR on a day two business days prior to such interest payment date. If such calculation period is less than one month, the base interest rate will be calculated using the methodology stipulated in the loan agreement. For the Japanese Yen TIBOR, please refer to JBA TIBOR administration's website (http://www.jbatibor.or.jp/english/rate/).

<Reference: Description of existing loan subject to repayment>

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited	¥1,500 Million	7.5 years	Fixed	0.436%	May 1, 2017	Unsecured and unguaranteed, lump sum repayment	November 1, 2024

(Note) Figures are rounded off to third decimal places.

2. Status of Interest-Bearing Debts After Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	19,700	21,200	+1,500
Total Short-Term Interest-Bearing Debt	19,700	21,200	+1,500
Long-Term Borrowings (Note)	520,445	518,945	-1,500
Corporate Bonds	50,500	50,500	0
Total Long-Term Interest-Bearing Debt	570,945	569,445	-1,500
Total Borrowings and Corporate Bonds	590,645	590,645	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.