Japan Metropolitan Fund Investment Corporation

October 31, 2024

To all concerned parties:

Investment Corporation
**Japan Metropolitan Fund Investment Corporation**
(Tokyo Stock Exchange Company Code: 8953)
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# Notice Concerning Determination of the Number of New Investment Units to be Issued through Third-Party Allotment

Japan Metropolitan Fund Investment Corporation ("JMF") hereby announces that, with regard to the issuance of new investment units through the third-party allotment, which was resolved concurrently with the issuance of new investment units and secondary offering of investment units (Overallotment Secondary Offering) at JMF's Board of Directors Meetings held on September 25, 2024 and September 30, 2024, the allottee informed us that it would subscribe for all of the investment units scheduled to be issued, as set forth below.

Issuance of new investment units through the third-party allotment

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|---|---|---|---|
| (1) | Number of new investment units to be issued | : | 10,200 units<br>(Number of investment units originally scheduled to be issued: 10,200 units) |
| (2) | Total amount to be paid in (total issue value) | : | 936,054,000 yen<br>(91,770 yen per unit) |
| (3) | Subscription period (Subscription date) | : | November 5 (Tuesday), 2024 |
| (4) | Payment date | : | November 6 (Wednesday), 2024 |
| (5) | Allottee | : | A domestic underwriter |

<Reference>

1. The issuance of new investment units through the third-party allotment mentioned above was resolved concurrently with the issuance of new investment units by the primary offering and secondary offering of investment units (Overallotment Secondary Offering) at JMF's Board of Directors Meetings held on September 25, 2024 and September 30, 2024.

Note: This press release is intended as general information for the press regarding JMF's issuance of new investment units through a third-party allotment, and has not been prepared for the purpose of solicitation of investment, etc., regardless of the country. This press release does not constitute an offer of securities in the United States. The securities referred to above have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements. The securities referred to above will not be publicly offered or sold in the United States.

For details of the third-party allotment, please refer to "Japan Metropolitan Fund Investment Corporation to Issue New Investment Units and Conduct Secondary Offering of Investment Units" announced on September 25, 2024 and "Notice Concerning Determination on Prices and Other Items Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" dated September 30, 2024.

2. Change in the number of investment units outstanding after the issuance of new investment units through the third-party allotment mentioned above

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|---|---|
| Current number of investment units outstanding | 7,182,609 units |
| Increase in number of investment units due to the third-party allotment | 10,200 units |
| Total number of investment units issued after the third-party allotment | 7,192,809 units |

3. Use of proceeds raised by the third-party allotment mentioned above

The net proceeds of 936,054,000 yen by the issuance of new investment units through the third-party allotment mentioned above will be used as cash on hand and placed in a financial institution until disbursement, and will be kept for the purpose of, among others, the future acquisition of other specified assets (as set forth in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations).

End

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