Japan Metropolitan Fund Investment Corporation

December 20, 2024

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation ("JMF") announces today the refinancing of existing borrowings as outlined below.

1. Refinancing

JMF will refinance the existing loan (borrowing amount of 5,000 million yen) maturing on December 30, 2024, as outlined below.

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥ 5,000 Million	0.9 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.125%	December 30, 2024	Unsecured and unguaranteed, lump sum repayment	November 28, 2025

(Note) The base interest rate applied to the calculation period of the interest to be paid on the interest payment date will be the 1-month Japanese yen TIBOR on a day two business days prior to such interest payment date. If such calculation period is less than one month, the base interest rate will be calculated using the methodology stipulated in the loan agreement. For the Japanese Yen TIBOR, please refer to JBA TIBOR administration's website (http://www.jbatibor.or.jp/english/rate/).

<Reference: Description of existing loan subject to repayment>

Lender	Loan Amount	Loan Term	Interest Rate		Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥ 5,000 Million	1.5 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.150%	June 30, 2023	Unsecured and unguaranteed, lump sum repayment	December 30, 2024

2. Status of Interest-Bearing Debts After Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	21,200	26,200	+5,000
Total Short-Term Interest-Bearing Debt	21,200	26,200	+5,000
Long-Term Borrowings (Note)	528,945	523,945	-5,000
Corporate Bonds	50,500	50,500	0
Total Long-Term Interest-Bearing Debt	579,445	574,445	-5,000
Total Borrowings and Corporate Bonds	600,645	600,645	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.