November 28, 2024

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc. (Security Code: 8967)
Representative: Seiichi Suzuki, Executive Director

Asset Management Company
Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning the Conclusion of New Commitment Line Agreements

Japan Logistics Fund, Inc. (hereafter referred to as "JLF") announces that it has decided to conclude new commitment line agreements, as described below.

1. Rationale for the arrangement of the commitment line

JLF intends to use the commitment line in order to ensure flexible and stable financing for asset acquisitions and refinances, as well as to build a solid balance sheet.

Of the total commitment line borrowing limit of 31.9 billion yen currently in place, 14.4 billion yen will expire on November 30, 2024, but the total commitment line borrowing limit after the start date of this agreement is 19.5 billion yen, ensuring a stable means of fund procurement in light of immediate funding needs. JLF has secured stable funding sources in light of our immediate funding needs.

2. Outline of the Commitment Line

Lender	Limit Amount	Start Date	End Date	Term	Collateral
SBI Shinsei Bank, Limited	1 billion yen	December 2, 2024	November 30, 2027 (3 years)	Within 6 months	Unsecured/ non-guaranteed
The Yamaguchi Bank, Ltd.	1 billion yen				

3. Other

For details of risks related to conclusion of a new commitment line agreement, please refer to "Investment Risks" described on a Securities Registration Statement (Japanese) submitted on October 30, 2024.

(End)

(Press Release for Reference)

- Notice Concerning the Conclusion of New Commitment Line Agreements for the Promotion of External Growth on November 26, 2021

*JLF's website: https://8967.jp/en/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.