Translation of Japanese Original

November 28, 2024

To All Concerned Parties

REIT Issuer:
KDX Realty Investment Corporation
Representative: Hiroaki Momoi, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Representative: Akihiro Asano, President & CEO
Contact: Michiru Nagamata, Head of Strategic Planning, Listed REIT Department
TEL: +81-3-5157-6010

Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

KDX Realty Investment Corporation ("KDXR") announced today that it filed a shelf registration statement for the investment corporation bonds. The details are provided as follows.

Overview of the Filed Shelf Registration Statement

(1)	Planned Issue Amount	100,000 million yen
(2)	Type of Domestic Investment Securities	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Shelf Registration Statement Submission Date	November 28, 2024
(4)	Planned Issuance Period	December 8, 2024 to December 7, 2026
(5)	Use of Funds	Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No.198 of 1951, including subsequent amendments)), repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance and working capital, etc.

KDXR's website: https://www.kdx-reit.com/eng/

[Provisional Translation Only]
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