Make The World
More Sustainable

[Provisional Translation Only]
This English translation of the original Japanese document is provided solely for information purposes. Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.

May 30, 2024

Issuer
Ichigo Office REIT Investment Corporation ("Ichigo Office," 8975)
2-6-1 Marunouchi, Chiyoda-ku, Tokyo
Representative: Keisuke Chiba, Executive Director
www.ichigo-office.co.jp/en

Asset Management Company
Ichigo Investment Advisors Co., Ltd.
Representative: Hiroshi Iwai, President
Inquiries: Yuji Kamo, Head of Ichigo Office
Tel: +81-3-4485-5231

Completion of Issuance of New Shares

The issuance of new Ichigo Office shares approved on May 20, 2024 was completed today.

For details of the third-party allotment, please refer to the May 20, 2024 release, "Issuance of New Shares via Third-Party Allotment."

Reference

1. Issuance of New Shares via Third-Party Allotment

(1) Number of shares offered	41,567 shares
(2) Issue price	JPY 84,200 per share
(3) Total issue amount	JPY 3,499,941,400
(4) Subscription date	May 28, 2024
(5) Settlement date	May 30, 2024
(6) Allottees and number of shares to be issued to the allottees	Ichigo Trust: 41,567 shares

2. Change in Number of Shares Outstanding After New Issuance

Total number of shares outstanding	1,513,367 shares
New shares issued via third-party allotment	41,567 shares
Total number of shares outstanding after third-party allotment	1,554,934 shares

3. Use of Proceeds

Ichigo Office is using the proceeds from the third-party allotment as follows.

Use of Proceeds	Amount (JPY million)	Date
Acquisition of assets announced in the May 20, 2024 release "Acquisition of Six Office Assets"	3,499,941,400	May 30, 2024

Disclaimer: This press release has been prepared for the purpose of announcing to the public certain matters relating to the completion of issuance of new shares, and has not been prepared for the purpose of solicitation of investment.