Make The World
More Sustainable

[Provisional Translation Only]
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Interest Rates

Ichigo Office has fixed the interest rates for the following loans executed on May 10, 2017 and June 15, 2018 as announced in the May 8, 2017 release "New Loans and Interest Rate Swaps" and June 13, 2018 release "New Loan and Interest Rate Swap," respectively.

1. Interest Rates (Total JPY 6,346 million)

Loan Date	Lenders	Loan Amount (JPY million)	Interest Rate	Repayment Date (Loan Term)	Repayment Terms	Collateralized
May 10, 2017	SMBC	1,100	0.94595% (p.a.)[1]	Nov 11, 2024 (7.6 years)	Lump-sum repayment	No
	Mizuho Bank	1,000				
	SBI Shinsei Bank	900				
	Resona Bank	400				
June 15, 2018	SMBC Mizuho Bank SBI Shinsei Bank MUFG Bank Aozora Bank Resona Bank The Kagawa Bank	2,946	0.88595 % (p.a.)[2]	Nov 11, 2024 (6.4 years)		

[1] The term for the interest payment date is October 31, 2024 through November 11, 2024.

The interest rates of the above loans from the loan date to the loan repayment date have been fixed at 0.85250% p.a. via interest rate swaps.

[2] The term for the interest payment date is October 31, 2024 through November 11, 2024.

The interest rates of the above loans from the loan date to the loan repayment date have been fixed at 0.86000% p.a. via interest rate swaps.

2. Earnings Impact

The impact of the loans' interest rates on Ichigo Office's October 2024 and April 2025 fiscal period earnings has already been factored into the forecasts presented in the June 14, 2024 release "April 2024 Fiscal Period Earnings" and the August 8, 2024 release "Upward Earnings Forecast Revision for the April 2025 Fiscal Period," respectively.

3. Other

Risks related to the loans have no material impact on the "Investment Risks" described in the latest Financial Report submitted on July 26, 2024.