

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

July 19, 2024

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)
Representative: Keiichi Sakai, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.
Representative: Yoshiki Nishigaki, President and Representative Director
Inquiries to: Kentaro Azumi, General Manager, Corporate Division
(Tel: +81-3-6215-9649)

Notice Concerning Conclusion of Commitment Line Agreement

We hereby give notice that Daiwa Office Investment Corporation (the “Investment Corporation”) decided today to conclude a commitment line agreement for a total of 3,000 million yen as below.

1. Reason for the Conclusion of the Agreement

The Investment Corporation decided to conclude commitment line agreement to secure flexibility and stability in financing method for potential needs of funds as well as to build a solid balance sheet. This commitment line is established in response to the expiration of the commitment line contract with Daiwa Next Bank Co., Ltd., which currently has a borrowing limit of 3,000 million yen, on July 31, 2024.

2. Details of the Agreement

Commitment line provider	Daiwa Next Bank, Ltd. (Note)
Maximum loan amount	3,000 million yen
Date of Signing Contract	July 19, 2024
Term of the Agreement	From July 31, 2024 to July 31, 2025
Collateral	Unsecured and unguaranteed
Use of funds	Funds for property acquisition and debt repayment, etc.

(Note) Daiwa Next Bank, Ltd. falls under the category of interested party under the internal rules on dealings with interested parties of Daiwa Real Estate Asset Management Co. Ltd. (the “Asset Manager”), to which the Investment Corporation entrusts the management of its assets. Consequently, the Asset Manager has conducted the decision making procedures set forth in the rules.

3. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information

There arises no change in the content of the investment risks described at “1. Fund Information, 1-1 Status of Fund, 1-1-3 Investment Risk” of the Yukashouken Houkokusyo filed as of February 19, 2024 with respect to the risks involved in repayment of the borrowing.

- End -

* Website URL of the Investment Corporation: <https://www.daiwa-office.co.jp/en/>