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August 9, 2024

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)  
Representative: Keiichi Sakai, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.  
Representative: Yoshiki Nishigaki, President and Representative Director  
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## Notice Concerning Issuance of Investment Corporation Bonds

We hereby announce that Daiwa Office Investment Corporation (the “Investment Corporation”) has decided today to issue investment corporation bonds based on the resolution passed at the meeting of the Board of Directors of the Investment Corporation held on July 19, 2024, as follows.

### 1. Outline of Investment Corporation Bonds

#### Ninth Series

(1)	Name of the Bonds	Daiwa Office Investment Corporation Ninth Series of Unsecured Investment Corporation Bonds (with pari passu clause among specified investment corporation bonds)
(2)	Total Issue Amount	22 billion yen
(3)	Form of Bond Certificate	No bond certificates will be issued under the Act on Book-Entry Transfer of Company Bonds, Shares, etc.
(4)	Issue Price	100 yen per 100 yen of each bond
(5)	Redemption Price	100 yen per 100 yen of each bond
(6)	Interest Rate	0.826% per annum
(7)	Denomination	100 million yen
(8)	Offering Method	Public Offering
(9)	Subscription Period	August 9, 2024
(10)	Payment Date	August 19, 2024
(11)	Collateral	The bonds will be issued on an unsecured and unguaranteed basis without being backed by specific assets.
(12)	Redemption and Date	The total amount of the bonds will be redeemed on August 17, 2029. The bonds may be repurchased and cancelled by the Investment Corporation at any time on and after the date following the payment date unless otherwise specified by the transfer agent.
(13)	Interest Payment Date	February 19 and August 19 of each year (If the interest payment date is a bank holiday, then the bank business day preceding it shall be deemed to be the interest payment date.)
(14)	Financial Covenants	Negative pledge among unsecured bonds
(15)	Credit Rating	AA (Japan Credit Rating Agency, Ltd.)
(16)	Fiscal Agent, Issue Agent and Payment Agent	Sumitomo Mitsui Banking Corporation
(17)	Underwriters	Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc., and Mizuho Securities Co., Ltd.

Note: This press release has been prepared as a public announcement regarding issuance of investment corporation bonds and has not been prepared with the aim of soliciting investments.

**Tenth Series**

(1)	Name of the Bonds	Daiwa Office Investment Corporation Tenth Series of Unsecured Investment Corporation Bonds (with pari passu clause among specified investment corporation bonds)
(2)	Total Issue Amount	16 billion yen
(3)	Form of Bond Certificate	No bond certificates will be issued under the Act on Book-Entry Transfer of Company Bonds, Shares, etc.
(4)	Issue Price	100 yen per 100 yen of each bond
(5)	Redemption Price	100 yen per 100 yen of each bond
(6)	Interest Rate	1.473% per annum
(7)	Denomination	100 million yen
(8)	Offering Method	Public Offering
(9)	Subscription Period	August 9, 2024
(10)	Payment Date	August 19, 2024
(11)	Collateral	The bonds will be issued on an unsecured and unguaranteed basis without being backed by specific assets.
(12)	Redemption and Date	The total amount of the bonds will be redeemed on August 18, 2034. The bonds may be repurchased and cancelled by the Investment Corporation at any time on and after the date following the payment date unless otherwise specified by the transfer agent.
(13)	Interest Payment Date	February 19 and August 19 of each year (If the interest payment date is a bank holiday, then the bank business day preceding it shall be deemed to be the interest payment date.)
(14)	Financial Covenants	Negative pledge among unsecured bonds
(15)	Credit Rating	AA (Japan Credit Rating Agency, Ltd.)
(16)	Fiscal Agent, Issue Agent and Payment Agent	MUFG Bank, Ltd.
(17)	Underwriters	Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc., Ltd. and Mizuho Securities Co., Ltd.

**2. Reason for the Issuance**

The proceeds will be used to redeem investment corporation bonds.

**3. Total Amount of Funds to Be Raised, Use of Funds and Scheduled Timing of Expenditure**

(1) Total amount of funds to be raised (estimated amount of net proceeds)  
3,772 million yen

(2) Specific use of funds and scheduled timing of expenditure

The proceeds will be appropriated for the redemption of the Daiwa Office Investment Corporation Fourth Series of Unsecured Investment Corporation Bonds (with pari passu clause among specified investment corporation bonds) (2.1 billion yen) and the Daiwa Office Investment Corporation Fifth Series of Unsecured Investment Corporation Bonds (with pari passu clause among specified investment corporation bonds) (1.7 billion yen) to be redeemed on September 12, 2024.

**4. Assumed Status of Loans and Investment Corporation Bonds after the Issuance of Investment Corporation Bonds (as of August 19, 2024)**

(Unit: million yen)

	Before the issuance	After the issuance	Increase/ Decrease
Short-term loans (Loan period: one year or less)	30,800	30,800	0
Long-term loans* (Loan period: more than one year)	179,100	179,100	0
Total of loans	209,900	209,900	0
Investment corporation bonds	9,000	12,800	+3,800
Total	218,900	222,700	+3,800

\* The long-term loans to be repaid within 1 year are included in the short-term loans.

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**5. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information**

There arises no change in the content of the investment risks described at “1. Fund Information, 1-1 Status of Fund, 1-1-3 Investment Risk” of the Yukashouken Houkokusyo filed as of February 19, 2024 with respect to the risks involved in the redemption and the issuance of the investment corporation bonds etc.

- End -

\* Website URL of the Investment Corporation: <https://www.daiwa-office.co.jp/en/>