

October 29, 2024

For Immediate Release

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Daiwa House REIT Investment Corporation
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Notice Concerning Debt Refinancing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the applicable interest rates for the loans to be executed on October 31, 2024 as announced in the press release “Notice Concerning Debt Refinancing (Including Sustainability Loan) and Partial Prepayment of Loans” on October 17, 2024 were determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Borrowing period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Banking Corporation; The Norinchukin Bank; Sumitomo Mitsui Trust Bank, Limited; SBI Shinsei Bank, Limited; Shinkin Central Bank; The Chiba Bank, Ltd.; The Nishi-Nippon City Bank, Ltd.; The Bank of Fukuoka, Ltd.; The 77 Bank, Ltd.; The Chugoku Bank, Limited; The Iyo Bank, Ltd.	8,100	1.10164% (Fixed)	6.5 years	October 31, 2024	April 30, 2031	Bullet repayment	Unsecured and non-guaranteed
	Sumitomo Mitsui Trust Bank, Limited; The Norinchukin Bank; The 77 Bank, Ltd.; The Chugoku Bank, Limited; Resona Bank, Limited; Sumitomo Mitsui Banking Corporation; MUFG Bank, Ltd.; Mizuho Bank, Ltd.; The Chiba Bank, Ltd.; The Iyo Bank, Ltd.	6,000	1.26625% (Fixed)	8.0 years	October 31, 2024	October 29, 2032		

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en>